



SODHANI CAPITAL LIMITED
(CIN - U65991RJ2019PLC064264)
(GST-08ABBCS7266B1ZD)

Reg. Office- P No. C 373, First Floor, C Block, Vaishali Nagar, Jaipur, 302021, Rajasthan
Email Id: - sodhanicapital@gmail.com, info@sodhanicapital.com Phone No.: - 0141- 2356659

06.12.2024

To,

SODHANI CAPITAL LIMITED
P No. C 373, First Floor, C Block,
Vaishali Nagar, Jaipur, 302021, Rajasthan

Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Sodhani Capital Limited

I, Ms. Renu Sharma, bearing Membership no. A57451, Company Secretary and Compliance Officer of Sodhani Capital Limited hereby give my consent for my name being included as a Company Secretary and Compliance Officer of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur the "ROC", Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Thanking You,
Yours Faithfully

Renu Sharma
Company Secretary & Compliance Officer
A-57451