SODHANI CAPITAL LIMITED
(CIN - U65991RJ2019PLC064264)
(GST–08ABBCS7266B1ZD)
Reg. Office- 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021
Email Id: - sodhanicapital@gmail.com, info@sodhanicapital.comPhone No.: - 0141– 2356659

Date: 12th November, 2025

To,
The Manager – Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: 544560; ISIN: INE0QU501030; SYMBOL: SODHACAP

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on 12th November, 2025

Ref: Regulation 30, 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations, 2015')

With reference to the subject cited above, this is to inform you that the Board of Directors of the Company at their Meeting held today i.e., 12th November, 2025, have inter-alia, considered and approved the below matters:

1. The Unaudited Financial Results of the Company for the half year ended 30th September, 2025 ("Financial Results") along with the Limited Review Report issued by M/s. Rajvanshi & Associates, Chartered Accountants, (FRN: 005069C), Statutory Auditors of the Company.

2. Appointment of M/s D. JAIN & CO. Chartered Accountants as Internal Auditors of the Company for the financial year 2025-2026, based on the recommendation of the Audit Committee.

3. Appointment of M/s Raunak Bansal & Associates, a Peer Reviewed Company Secretary Firm, as Secretarial Auditor of the Company for FY 2025-26.

4. Appointment of Mr. Aayush Alpesh Shah as the Chief Executive Officer (CEO) of the Company, based on the recommendation of the Nomination and Remuneration Committee.

5. Took note of the possession of the new office premises situated at A 112-113, Lodha Supremus Andheri, MIDC Road, Andheri East, Mumbai – 400093.

6. Alteration of the Object Clause (Main Objects) of the Memorandum of Association ("MOA") of the Company, subject to the approval of members of the Company, Registrar of Companies, appropriate authorities, departments or bodies as and to the extent necessary, by insertion of following new sub-clauses 3(a)(2), 3(a)(3), 3(a)(4) and 3(a)(5) after existing sub-clause 3(a):

   3(a)(2). To carry on the business in India and International Financial Services Centre of facilitating, promoting, and supporting the distribution of Alternative Investment Fund (AIF) schemes, Portfolio Management Services (PMS), stock broking through a franchise model,

acting as intermediaries, facilitators, consultants, and referral agents for authorized franchisees, distributors, agents, and financial advisors and to establish, operate, and manage a network of franchise outlets, digital platforms, and service centers for marketing, investor education, onboarding, and investor relationship management related to AIF and PMS schemes managed by SEBI-registered or IFSCA-registered Asset Management Companies and Portfolio Managers.

3(a)(3). To enter into agreements, collaborations, and partnerships with mutual fund companies, AIF managers, portfolio managers, regulatory authorities, financial institutions, and technology providers for enhancing and expanding the franchise-based indirect distribution business.

3(a)(4). To receive and share commission, fees, remuneration, brokerage, and other income from distributors, agents, franchise partners, and product providers in accordance with regulatory guidelines and contractual arrangements.

3(a)(5). To establish and operate platforms, channels, and networks, including digital and physical mediums, that connect investors with authorized mutual fund distributors and agents, and to conduct all activities ancillary to and connected with above services.

7. Notice of Postal Ballot for seeking approval of the Equity Shareholders for above-mentioned alteration of Object Clause of MOA of the Company. Notice of aforesaid Postal Ballot shall be submitted to the Stock Exchanges in due course in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circulars issued by Ministry of Corporate Affairs.

Further, in respect of the matters as aforesaid the details as required under Regulation 30 read with schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as Annexure A, B, C & D to this letter.

The above information is being uploaded on website of Company at https://sodhanicapital.com/ .

The Board Meeting commenced at 11:45 A.M. IST and concluded at 12.32 P.M. IST.
Request you to take the above information on records.
Yours faithfully,

For SODHANI CAPITAL LIMITED

Renu Sharma
Company Secretary cum Compliance officer
ACS: A57451

Encl:- as mentioned above.

RAJVANSHI & ASSOCIATES

CHARTERED ACCOUNTANTS
H-15, CHITRANJAN MARG, C-SCHEME, JAIPUR - 302 001
TELE: (O) 0141- 2363340, MOBILE: 9314668454,
E-mail: - vikasrajvanshi.jaipur@gmail.com, www.rajvanshiassociates.com

LIMITED REVIEW REPORT

To
The Board of Directors,
Sodhani Capital Limited
(Erstwhile known as SODHANI CAPITAL PRIVATE LIMITED')
C-373, First Floor, C-Block Vaishali Nagar
Jaipur, Rajasthan-302021

Sub: Unaudited Financial Results for the Half Year Ended on September 30th, 2025.

Ref: Limited Review of Financial Results.

We have reviewed the accompanying statement of Unaudited Financial Results of Sodhani Capital Limited ("the Company) for the period ended on September 30th, 2025 with notes there on ("the Statement). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS-25), prescribed under Section 133 of the Companies Act, 2013 read with relevant provisions thereunder and accounting principles accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajvanshi & Associates
Chartered Accountants
Firm Regn. No.:005069C

Abhishek Rajvanshi
Partner
M.No.:440759
Place: Jaipur
Date : 12-11-2025
UDIN : 25440759BMGYIH7821

SODHANI CAPITAL LIMITED

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Balance Sheet as at September 30, 2025

(Amount in Lakhs)

Particulars	As at 30th September 2025 (Unaudited)	As at 31st March, 2025 (Audited)
Equity and Liabilities		
Shareholders' Funds		
Share Capital	625.50	625.50
Reserves and Surplus	240.61	115.79
Total Equity	**866.11**	**741.29**
Non-Current Liabilities		
Long-Term Borrowings	0.00	2.40
Total Non- Current Liabilities	**0.00**	**2.40**
Current liabilities		
Short-term borrowings	0.00	2.44
Trade payables		
i) Total outstanding dues of micro enterprise and small enterprise	0.00	0.00
ii) Total outstanding dues of creditors other than micro enterprise and small enterprise	17.00	8.68
Other current liabilities	10.97	4.87
Short-term provisions	0.50	0.50
Total Current Liabilities	**28.47**	**16.49**
TOTAL EQUITY & LIABILITIES	**894.58**	**760.18**
Assets		
Non-Current Assets		
Property, Plant and Equipment and Intangible Assets		
(i) Tangible Assets	5.90	7.03
(ii) Intangible Asset		
Non Current Investments	485.67	461.26
Deferred tax assets (net)	4.60	1.61
Long-Term Loans and Advances	89.70	20.00
Other Non-Current Assets	3.03	3.03
Total Non-Current Assets	**588.89**	**492.92**
Current Assets		
Current Investments	263.70	242.32
Trade Receivables	0.20	0.24
Cash and Cash Equivalents	27.51	9.95
Other Current Assets	14.28	14.75
Total Current Assets	**305.69**	**267.26**
TOTAL ASSETS	**894.58**	**760.18**

For & on behalf of the Board of Directors
Sodhani Capital Limited

For SODHANI CAPITAL LIMITED
Ritika Sodhani
Managing Director

Ritika Sodhani
Managing Directors
DIN:-9124174

Place : Jaipur
Date : 12-11-2025

SODHANI CAPITAL LIMITED

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Statement Of Profit And Loss For The Half Year Ended September 30, 2025

(Amount in Lakhs)

Particulars	Half Year Ended 30th September, 2025 (Unaudited)	Half Year Ended 31st March, 2025 (Unaudited)	Half Year Ended 30th September, 2024 (Unaudited)	Year Ended 31st March, 2025 (Audited)
Revenue				
Revenue from operations	218.51	213.00	197.05	410.05
Other income	5.66	(5.37)	8.73	3.36
Total Income	**224.17**	**207.63**	**205.78**	**413.41**
Expenses				
Employee Benefits Expense	30.03	27.67	24.26	51.94
Finance Costs	0.06	0.23	0.24	0.47
Depreciation, Amortization and Impairment Expense	1.26	2.03	1.97	4.00
Other Expenses	29.98	43.11	12.99	56.10
Total Expenses	**61.33**	**73.04**	**39.47**	**112.51**
PROFIT BEFORE EXCEPTIONAL & EXTRAORDINARY ITEMS & TAX	**162.84**	**134.59**	**166.32**	**300.91**
Exceptional/Prior Period Items	**0.00**	**0.00**	**0.00**	**0.00**
PROFIT BEFORE TAX	**162.84**	**134.59**	**166.32**	**300.91**
Tax Expense				
Current tax	41.01	41.73	40.80	82.53
Prior Period Tax				0.72
Deferred tax (credit)/charge	(2.99)	(0.73)	0.43	(0.30)
Total Tax Expenses	**38.02**	**41.00**	**41.23**	**82.94**
Profit for the period / year	**124.82**	**93.59**	**125.09**	**217.96**
Earnings per equity share of Rs. 10/- each (in Rs.)(In full Figures)(Annualised)				
a) Basic EPS (in Rs.)	**2.00**	**1.48**	**2.00**	**3.48**
b) Diluted EPS (in Rs.)	**2.00**	**1.48**	**2.00**	**3.48**

As per our report of even date attached

For & on behalf of the Board of Directors
Sodhani Capital Limited

For SODHANI CAPITAL LIMITED

Managing Director

Ritika Sodhani
(Managing Director)
DIN: 09124174

Place : Jaipur
Date : 12-11-2025

SODHANI CAPITAL LIMITED

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Cash Flow Statement For The Half Year Ended September 30,2025

Particulars	Half Year Ended 30th September, 2025 (Unaudited)	Half Year Ended 30th September, 2024 (Unaudited)
A. Cash flow from operating activities		
Profit before tax	162.84	166.32
Adjustments for :		
Depreciation and amortisation expense	1.26	1.97
Impairment on assets	0.00	0.00
Finance costs	0.06	0.24
Capital Gain/(Loss)	(5.02)	(7.16)
Interest & Dividend income	(0.64)	(1.55)
Operating profit before working capital changes	**158.50**	**159.82**
Changes in working capital:		
Increase/(decrease) in trade payables	8.32	0.02
Increase/(decrease) in short term provisions	0.00	0.00
Increase/(decrease) in other current liabilities	6.10	1.07
Decrease/(increase) in trade receivable	0.05	0.72
Decrease/(increase) other non-current assets	0.00	(1.46)
Decrease/(increase) other current assets	0.47	8.61
Cash generated from / (utilised in) operations	**173.44**	**168.78**
Less : Income tax paid	(41.01)	(40.80)
Net cash flow generated from/ (utilised in) operating activities (A)	**132.43**	**127.98**
B. Cash flow from investing activities		
Purchase of property, plant and equipment	(0.12)	(0.37)
Net of Purchase/ Proceeds from Sale of Investments	(45.80)	(147.20)
Proceeds From Capital Gain	5.02	7.16
Capital Advance for purchase of Land	(69.70)	0.00
Interest and Dividend Received	0.64	1.55
Net cash flow utilised in investing activities (B)	**(109.97)**	**(138.86)**
C. Cash flow from financing activities		
Proceeds from issuance of share capital	0.00	0.00
Proceed/Repayment of Borrowings	(4.84)	(1.12)
Finance Cost	(0.06)	(0.24)
Net cash flow generated from/ (utilised in) financing activities (C)	**(4.90)**	**(1.36)**
Net (decrease)/ increase in cash & cash equivalents (A+B+C)	**17.56**	**(12.23)**
Cash and cash equivalents at the beginning of the period/ year	**9.95**	**21.89**
Cash and cash equivalents at the end of the period/ year	**27.51**	**9.66**

Note:

The Cash Flow Statement has been prepared under Indirect Method as set out in Accounting Standard 3, 'Cash Flow Statements' notified under Section 133 of the Companies Act, 2013

For & on behalf of the Board of Directors
Sodhani Capital Limited

For SODHANI CAPITAL LIMITED
Managing Director

Ritika Sodhani
Managing Directors
DIN:-9124174

Place : Jaipur
Date : 12-11-2025

SODHANI CAPITAL LIMITED

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Notes:

1. Pursuant to Initial Public Offering (IPO) as explained in note 6 below, the Statement of unaudited standalone financial results of **Sodhani Capital Limited** (Formerly known Sodhani Capital Private Limited)) (the "Company") for the Half year ended September 30, 2025, is drawn up for the first time in accordance with the Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. which was reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on November 12, 2025 and were subjected to limited review by the Statutory Auditors of the Company.

2. The above unaudited standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 (AS 25) "Interim Financial Reporting" specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3. The financial results for the Half year ended September 30, 2024 and Half year ended March 31, 2025 (The same are the balancing figures between audited figures in respect of full financial year 2024-25 and the management prepared year to date figures up to half of the respective financial year) have been approved by company's Board of Directors, but not been subjected to limited review or audit by statutory auditors. While preparing these results, the Management has exercised necessary diligence to ensure that the financials result for these periods provide a true and fair view of the Company's affairs.

For SODHANI CAPITAL LIMITED

Managing Director

4. The above figures are available on the website of the company at https://sodhanicapital.com and stock exchanges viz. www.bseindia.com.

5. Figures of the previous period/ year have been regrouped and reclassified to conform to the classification of current period, wherever necessary and are rounded off confirm to the presentation. to nearest lakhs, in order to confirm to the presentation .

6. EPS for the respective periods have been calculated based on the weighted average number of shares outstanding for the said periods.

7. The Company is operating in a single segment. Hence, the above financial results are based on single segment only.

8. Investments in books have been recorded as per Accounting Standard 13 Accounting for Investments. The Non-Current Investments which were bought for an intended period of more than one year are recorded at cost price and the Current Investments which are bought for a shorter period than one year are recorded at lower of Cost or Fair market value (as on reporting period) individually.

9. Subsequent to the Half year ended September 30, 2025, the Company has completed its Initial Public Offering (IPO) comprising fresh issue of 16,90,000 equity shares of face value Rs. 51 each aggregating to Rs. 861.90 Lakhs and Offer For Shares are 4,10,000 Equity Share of face value Rs. 51 each aggregating to Rs. 209.10 Lakhs.

The company's equity shares were listed on the BSE Limited (BSE) on October 07, 2025.

For SODHANI CAPITA
Managing Director

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ANNEXURE B

Disclosure of information pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Appointment of M/s D. JAIN & CO., Chartered Accountants, as Internal Auditors of the Company for FY 2025-26.

Sr.No	Particulars	Details
1	Name of the Internal Auditor	M/s D. JAIN & CO.
2	Reason for appointment/~~re appointment~~ ~~resignation, removal, d~~	The Board of Directors of the Company has Appoint M/s D. JAIN & CO., Practicing Chartered Accountant as Internal Auditors of the Company pursuant to Section 138 of the Companies Act, 2013.
3	Date of appointment/ ~~re-appointment/ cessation (as applicable) &~~ term of appointment~~/ re-appointment~~	Date of Appointment: November 12, 2025 Term of appointment: For conducting internal audit for the financial year 2025-26.
4	Brief Profile	M/s D. JAIN & CO., is a Practicing Chartered Accountant firm based in Jaipur. Firm provide comprehensive professional services in the areas of Direct & Indirect Taxation, Audits, Company Law matters, Project financing, Working Capital Finance and Management consultancy.
5	Disclosure of relationships between directors	Not applicable

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ANNEXURE C

Disclosure of information pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Appointment of M/s RAUNAK BANSAL & ASSOCIATES, Company Secretaries, as Secretarial Auditors for FY 2025–26.

Sr.No	**Particulars**	**Details**
1	Name of the Secretarial Auditor	M/s Raunak Bansal & Associates
2	Reason for appointment/~~re appointment resignation, removal, death o otherwise~~	Appointment of M/s Raunak Bansal & Associates Practicing Company Secretaries firm as Secretarial Auditors of the Company for FY 2025–26
3	Date of appointment~~/ Re-appointment/ cessation (as applicable)~~ & term of appointment~~/ re-appointment~~	Date of Appointment: November 12, 2025 Term of appointment: For conducting Secretarial Audit for the financial year 2025-26
4	Brief Profile	M/s Raunak Bansal & Associates, is a Practicing Company Secretaries firm based in Jaipur. Firm provide consultancy for various Secretarial matters, Corporate Restructuring, Mergers and Amalgamation, Corporate Disputes and NCLT Matters, SME Listing, Capital Market Advisory and all types of Company Law related compliances.
5	Disclosure of relationships between directors	Not applicable

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ANNEXURE D

Disclosure of information pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Appointment of Mr. Aayush Alpesh Shah as the Chief Executive Officer (CEO) of the Company.

Particulars	**Information**
Name of the Chief Executive Officer (CEO)	Mr. Aayush Alpesh Shah
~~**Reason for change viz.**~~ **appointment,** ~~**reappointment, resignation, removal, death or otherwise**~~	The Board of Directors of the Company has Appointed Mr. Aayush Alpesh Shah as the Chief Executive Officer (CEO) of the Company
Date of appointment~~**/reappointment/ cessation (as applicable)**~~ **& term of appointment/**~~**reappointment**~~**.**	Date of Appointment: November 12, 2025 Term of appointment: for the term of 5 years w.e.f. November 12, 2025 to November 11, 2030
Brief profile (in case of appointment)	Mr. Aayush Alpesh Shah is a legal professional (B.B.A. LL.B. (Hons.)) with experience at top-tier law firms. He specializes in fund formation, securities, and investment laws. He has a strong foundation in corporate, financial and legal frameworks.
Disclosure of Relationships between Directors (in case of Appointment of a Director)	Mr. Aayush Alpesh Shah is not related to any of the Directors of the Company.
Information as required under BSE Circular No. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24, both dated June 20, 2018	Mr. Aayush Alpesh Shah is not debarred from holding the office of Director by virtue of order of SEBI or any other authority