SODHANI CAPITAL LIMITED
(CIN - U65991RJ2019PLC064264)
(GST–08ABBCS7266B1ZD)
Reg. Office- 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021
Email Id: - sodhanicapital@gmail.com, info@sodhanicapital.com Phone No.: - 0141– 2356659

ANNUAL REPORT
FINANCIAL YEAR 2024-25

SODHANI CAPITAL LIMITED

Registered Office:

1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021

DIRECTOR'S REPORT

To
The Members
Sodhani Capital Limited

The Directors of the Company have pleasure in presenting the Sixth (6th) Board's Report of the Company together with the Audited Financial Statements and the Independent Auditors Report of the Company for the financial year ended March 31,2025.

1. OVERVIEW

Your Company is registered with **Association of Mutual Funds in India (AMFI).** Sodhani Capital Limited is involved in providing best in class services to investors in order to build long term wealth. The company employs an experienced, seasoned and dedicated team of highly trained and skilled professionals who are committed and work diligently towards fulfilling the company's brand promise. With so many financial instruments available offering ever increasing options for the investor to choose, it's our passion to keep upgrading our knowledge & competencies and provide the most insightful solutions to our customers to help them achieve their goals.

2. FINANCIAL SUMMARY & OPERATIONAL HIGHLIGHTS

The Audited Financial Statements for the Financial Year ended March 31, 2025, forming part of this Annual Report, have been prepared in accordance with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply with the Accounting Standards notified under the Companies Act, 2013. and other recognized accounting practices and policies to the extent applicable. The Company's performance during the financial year under review as compared to the previous financial year is summarized below:

(Amount in Rs Lakhs)

Particulars	**2024-2025**	**2023-2024**
Revenues from Operations	410.05	296.58
Other Income	3.36	78.72
Total Income	**413.41**	**375.30**
Total Expenditure	117.61	88.94
Net Profit/Loss Before Tax	**295.81**	**286.36**
Less: Tax Expenses	82.94	68.19
Profit after Tax	**212.86**	**218.17**
Earnings per equity share: (Face value per Equity Share of Rs. 10 each) (In Rs.)		

(1) Basic	3.40	3.59
(2) Diluted	3.40	3.59
No. of Share used in computing EPS	62,54,998	27,80,000

Note: That the EPS and No. of used in computing EPS are in absolute figures.

3. REVIEW OF OPERATIONS AND THE STATE OF COMPANY'S AFFAIRS

The Company recorded Total Revenue of Rs. 413.41 Lacs during the year under review as against Rs. 375.30 Lacs in the previous year.

The Profit After Tax for the year ended 31st March, 2025 is Rs. **212.86** Lacs as against Rs. **218.17** Lacs in the previous year.

The Company consolidated its brand communication, visibility, and consumer promotion initiatives in all priority markets relevant to the brands.

4. DIVIDEND

The Company has not recommended any dividend on equity shares for the financial year under review after taken into consideration some parameters and circumstances for the growth of the company.

5. TRANSFER TO RESERVES & SURPLUS

During the year under review, there was no amount transferred to any of the reserves by the Company.

6. CAPITAL STRUCTURE

Changes in the capital structure of the company during the financial year 2024-25, including the following:

a) Change in the authorised, issued, subscribed and paid up share capital;

❖ **Authorised Share Capital**

The company's authorized share capital is ₹8,00,00,000 divided into 80,00,000 equity shares of ₹10 each.

❖ **Consolidation of Shares**

During the year the company has consolidated its share capital from a face value of ₹5 to ₹10 per share

❖ **Issued, subscribed and paid up share capital**

The Capital of Company is Rs. 6,25,49,980 Divided into 62,54,998 Equity Shares of Rs. 10 each as on 31st March 2025.

During the year the Company has issued 48,64,999 bonus equity shares of Rs. 10 each to the shareholder of the company

b) Reclassification or subdivision of authorised share capital**: NIL**
c) reduction of share capital or buy back of shares**: NIL**
d) change in the capital structure resulting from restructuring**: NIL and**
e) Change in Voting Rights**: NIL**

b) Issue of shares:

There was no issue of any Sweat Equity/Right issue/ Equity shares with differential rights during the financial year 2024 - 2025. Further, the Company had not issued Preference Shares during the period under review.

7. REPORT ON PERFORMANCE OF SUBSIDIARIES, ASSOCIATES AND JOINT VENTURE

During the year under review, the Company neither has any subsidiary company nor has any Joint Venture Agreement.

8. ANNUAL RETURN

Pursuant to Section 134(3)(a), the draft Annual Return of the Company prepared as per Section 92(3) of the Act for the financial year ended March 31, 2025, is hosted on the website of the Company and can be accessed at https://sodhanicapital.com/annual-reports annual-returns. In terms of Rules 11 and 12 of the Companies (Management and Administration) Rules, 2014, The Annual Return shall be filed with the Registrar of Companies, within the prescribed timelines.

9. FINANCE AND ACCOUNTS

As mandated by the Ministry of Corporate Affairs, the financial statements for the year ended on March 31, 2025 has been prepared in accordance with the Accounting Standards (AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Accounts) Rules, 2014. The estimates and judgements relating to the Financial Statements are made on a prudent basis, so as to reflect in a true and fair manner, the form and substance of transactions and reasonably present the Company’s state of affairs, profits and cash flows for the year ended March 31, 2025.

10. PARTICULARS OF LOANS, GUARANTEES OR INVESTMENTS UNDER SECTION 186 OF THE COMPANIES ACT, 2013

Pursuant to the provisions of Section 186(4) of the Act, disclosures on particulars relating to loans, advances and investments are provided as part of the Financial Statements. There are no guarantees issued or securities provided by your Company in terms of Section 186 of the Act, read with the Companies (Meetings of Board and its Powers) Rules, 2014.

11. MANAGEMENT

a) Board of Directors & Key Managerial Personnel

The composition of the Board is in line with the requirements of the Act, while selecting Directors, the Company looks for an appropriate balance of skills, domain expertise, experience, independence and knowledge to enable them to discharge their responsibilities effectively.

The composition of the Board of Directors as on 31st March, 2025, is as follows: -

DIN/ PAN	Full Name	Designation	Date of Appointment	Date of Cessation
08387316	Mr. Ajit Shah	Chairman & Director	12/03/2019	NA
09124174	Ms. Ritika Sodhani	Managing Director	29/03/2021	NA
09124152	Ms. Aastha Sodhani	Whole Time Director	29/03/2021	NA
10594233	Ms. Shiksha Sharma	Independent Director	05/12/2024	NA
10862310	Mr. Pulkit Jain	Independent Director	05/12/2024	NA
10863113	Mr. Abhishek Gupta	Professional Director	05/12/2024	NA

Further, as on **31st March, 2025** the Company has the following KMPs:

DIN/ PAN	Full Name	Designation	Date of Appointment	Date of Cessation
09124174	Ms. Ritika Sodhani	Managing Director	29/03/2021	NA
ABBPO4681P	Mr. Bhagvat Prasad Ojha	CFO	24/12/2024	NA
FNIPS8825P	Ms. Renu Sharma	Company Secretary	24/12/2024	NA

Further, during the year, following Directors and KMPs were appointed during the year : -

1. Ms. Shiksha Sharma(DIN-10594233), Mr. Pulkit Jain (DIN - 10862310), Mr. Abhishek Gupta (DIN -10863113) has been appointed as an Independent Director of the Company w.e.f. 05/12/2024
2. Ms. Ritika Sodhani (DIN - 09124174) has been appointed as a Managing Director of the Company w.e.f 24/12/2024
3. Mr. Ajit Shah (DIN - 08387316) has been appointed as a Chairman of the Company w.e.f 24/12/2024
4. Ms. Aastha Sodhani (DIN: 09124152), has appointed as a Whole Time Director in the Company w.e.f 24/12/2024
5. Mr. Bhagvat Prasad Ojha Has been appointed as a Chief Financial officer of the Company w.e.f 24/12/2024

6. Ms. Renu Sharma Has been appointed as a Company Secretary of the Company w.e.f 24/12/2024

None of the Directors of the Company is disqualified for being appointed/re-appointed as Director or holding directorship in the company, as specified under section 164(2) of the Companies Act, 2013 and Rule 14(1) of the Companies (Appointment and Qualification of Directors) Rules, 2014.

b) Retire by Rotation

In accordance with the provisions of section 149, 152, and other applicable provisions of the Companies Act, 2013, one-third of such Directors as are liable to retire by rotation, shall retire every year and, if eligible, offer themselves for re-appointment at every AGM. Consequently, Ms. Ritika Sodhani (DIN - 09124174) Director retire by rotation at the ensuing Annual General Meeting and, being eligible, offer himself for re-appointment.

The Board recommends their re-appointment for the consideration of Members of the Company at the ensuing Annual General Meeting. A brief **resume of the Director** proposed to be, re-appointed, is furnished in the notice of the AGM.

c) Independent Directors

During the financial year 2024-2025, Ms. Shiksha Sharma(DIN-10594233), Mr. Pulkit Jain (DIN-10862310), Mr. Abhishek Gupta (DIN -10863113) has been appointed as an Independent Director of the Company w.e.f. 05/12/2024.

d) Declaration by Independent Director(s) and Statement on compliance of code of conduct

The Company has received declarations from all the Independent Directors of the Company as prescribed under Section 149(7) of the Companies Act, 2013 and rules made there under that they are fulfilling the criteria of their independence as laid down in Section 149(6) of the Companies Act, 2013.

In compliance with Schedule IV of the Companies Act, 2013, a separate meeting of the Independent Directors was held on 31/03/2025 without the presence of Executive or Non-Independent Directors. All the Independent Directors were present at the Independent Directors meeting.

12. NOMINATION & REMUNERATION POLICY

The Board of Directors has framed a policy which lays down a framework in relation to remuneration of Directors, Key Managerial Personnel and Senior Management of the Company. The Policy broadly lays down the guiding principles, philosophy and the basis for payment of remuneration to Executive and Non-Executive Directors (by way of sitting fees and commission), Key Managerial Personnel, Senior Management and other

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employees. The policy also provides the criteria for determining qualifications, positive attributes and Independence of Director and criteria for appointment of Key Managerial Personnel / Senior Management and performance evaluation which are considered by the Nomination and Remuneration Committee and the Board of Directors while making selection of the candidates. The above policy has been posted on the website of the Company.

13. MEETINGS OF THE BOARD OF DIRECTORS AND GENERALMEETINGS

During the financial year 2024-2025, a total of 24 (Twenty Four) meetings of the Board of Directors were held in accordance with Section 173 of the Companies Act, 2013. The details of these Board meetings are as follows.

S. No.	Date of Board Meeting	No. of Directors entitled to attend	No. of Directors present
1.	01/04/2024	3	3
2.	02/04/2024	3	3
3.	07/05/2024	3	3
4.	16/07/2024	3	3
5.	28/09/2024	3	3
6.	07/10/2024	3	3
7.	01/11/2024	3	3
8.	11/11/2024	3	3
9.	22/11/2024	3	3
10.	29/11/2024	3	3
11.	01/12/2024	3	3
12.	02/12/2024	3	3
13.	04/12/2024	3	3
14.	10/12/2024	6	6
15.	13/12/2024	6	6
16.	16/12/2024	6	6
17.	20/12/2024	6	6
18.	26/12/2024	6	6
19.	01/01/2025	6	6
20.	15/02/2025	6	6
21.	15/03/2025	6	6
22.	24/03/2025	6	6
23.	27/03/2025	6	6
24.	31/03/2025	6	6

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Meetings of Board of Directors held every year in such a manner that not more than one hundred and twenty days shall intervene between two consecutive meetings of the Board as stipulated in the provisions of Companies Act, 2013.

Following are the details of the general meetings of shareholders held during the financial year 2024-2025: -

Type of Meeting (Annual/ Extra- Ordinary)	**Date**
Extra Ordinary General Meeting	15/11/2024
	30/11/2024
	05/12/2024
	09/12/2024
	24/12/2024
	30/12/2024
Annual General Meeting	30/09/2024

1. COMMITTEES OF THE BOARD

The Board has constituted various committees to delegate particular matters that require greater and more focused attention in the affairs of the Company. All decisions pertaining to the constitution of committees, appointment of members is taken by the Board. The details of the Committees along with their composition, number of meetings and attendance at the meetings are provided below:

(a) **Audit Committee**:

The Audit committee assists the Board in the dissemination of financial information and in overseeing the financial and accounting processes in the company. The Audit Committee provides direction to the audit function and monitors the quality of internal and statutory audit. The Audit committee take cares of all matters specified in Section 177 of the Companies Act, 2013 and rules made thereunder.

➢ Composition, Name of Members and Chairperson

S. No.	**Name of Director**	**Designation**
1.	Mr. Pulkit Jain	Chairperson (Independent Director)
2.	Mr. Abhishek Gupta	Member (Independent Director)
3.	Ms. Shiksha Sharma	Member (Independent Director))

➢ Meetings and Attendance during the Financial year 2024-2025

S. No.	**Date of Meeting**	**Name of Members/ Directors**		
		Mr. Pulkit Jain	Mr. Abhishek Gupta	Ms. Shiksha Sharma
1.	15/03/2025	√	√	√

(b) **Shareholder's / Investors Grievance Committee**:

This Committee has been constituted as a good corporate governance practice for taking care of the grievances of all the stakeholders such as shareholders

➢ Composition, Name of Members and Chairperson

S. No.	Name of Director	Designation
1.	Mr. Abhishek Gupta	Chairperson (Independent Director)
2.	Ms. Ritika Sodhani	Member
3.	Mr. Ajit Shah	Member

(c) **Nomination and Remuneration/ Compensation Committee**:

The Nomination and Remuneration Committee covers all matters specified in Section 178 of the Companies Act, 2013 and rules made thereunder .The committee oversees formation of criteria for determining qualifications, positive attributes and independence of a director The Committee ensures evaluations of Director's performance and recommends to the Board, their appointment/removal based on his/her performance and other matters related to remuneration for Directors, Key Managerial Personnel and Senior Management etc.

➢ Composition, Name of Members and Chairperson

S. No.	Name of Director	Designation
1.	Mr. Abhishek Gupta	Chairperson (Independent Director)
2.	Ms. Shiksha Sharma	Member (Independent Director)
3.	Mr. Pulkit Jain	Member (Independent Director)

➢ Meetings and Attendance during the Financial year 2024-2025

S. No.	Date of Meeting	Name of Members/ Directors		
		Mr. Abhishek Gupta	Ms. Shiksha Sharma	Mr. Pulkit Jain
1.	18/12/2024	√	√	√

14. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors' Responsibility Statement referred to in clause (c) of sub-section (3) of Section 134 of the Companies Act, 2013, Your Directors state that—

a) in the preparation of the annual accounts, the applicable accounting standards had been followed along with proper explanation relating to material departures;

b) they have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company at the end of the financial year and of the profit and loss of the Company for that period;
c) they have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;
d) they have prepared the annual accounts for the financial year ended March 31, 2025 on a going concern basis; and
e) they have laid down internal financial controls for the Company and such internal financial controls are adequate and operating effectively
f) they have devised proper system to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively.

15. ACCEPTANCE OF DEPOSITS

The Company has not accepted any deposits from the public within the meaning of Section 73 of the Companies Act, 2013 and Companies (Acceptance of Deposits) Rules, 2014 The Directors of the company from whom money is received, furnish to the company at the time of giving the money, a declaration in writing to the effect that the amount is not being given out of funds acquired by them by borrowing or accepting loans or deposits from others and the company shall disclose the details of money so accepted in the Board's report.

16. INVESTOR EDUCATION AND PROTECTION FUND

There were no amounts, required to be transferred, to the Investor Education and Protection Fund by the Company during the year.

17. AUDITORS AND THEIR REPORT THEREON

(a) Statutory Auditor

The Auditors, M/s Rajvanshi and Associates, Chartered Accountants (FRN 005069C), has been appointed as the Statutory Auditors of the company for the financial year ended on 31st March 2025 in the Extra Ordinary General Meeting, held on 30.11.2024 to fill the casual vacancy caused by the resignation of previous auditor J C Kabra & Associates (FRN 115749W), to hold office till the conclusion of the Annual General Meeting.

Subject to the consent of the Shareholders in the ensuring Annual general Meeting, M/s Rajvanshi and Associates, Chartered Accountants (FRN 005069C), shall be appointed as Statutory Auditors of the company for a period of Five consecutive years from the conclusion of the said Annual General meeting until the conclusion of the 11th Annual general Meeting to be held in the year 2030 and the Board of Directors of the company be and are hereby authorized to fix such remuneration as may be determined in consultation with the auditors.

Further, there are no qualifications, reservations, adverse remarks or disclaimers made by the Statutory Auditors in their report on the Annual Financial Statements for Financial Year 2024-25.

(b) Secretarial Auditors

The provisions of Section 204 of the Companies Act, 2013 and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, not applicable to the company

(c) Internal Auditors

The provision of appointment of Internal Auditors is not applicable to the Company

(d) Cost Auditors

The provisions of Section 148 of the Companies Act, 2013 read with The Companies (Cost Records and Audit) Rules, 2014, the maintenance of cost records has not been specified by the Central Government under the said section for the business activities carried out by the Company.
Hence, provision of appointment of Cost Auditors & maintenance cost records is not applicable to the Company.

18. INTERNAL FINANCIAL CONTROL AND THEIR ADEQUACY

The Company has in place adequate internal financial control systems, commensurate with the size, scale, and complexity of its operations. The Company has appropriate policies and procedures for ensuring the orderly and efficient conduct of its business, including adherence to the Company's policies, safeguarding of its assets, prevention and detection of frauds and errors, accuracy and completeness of accounting records, and timely preparation of reliable financial information. During the year under review, the Company has not come across any incidence of fraud. The internal auditor monitors and evaluates the efficacy and adequacy of internal control systems in the Company. Based on the report of the internal auditor, the respective departments undertake corrective action in their respective areas and thereby strengthen the controls. Significant audit observations and corrective actions if any thereon are presented to the Audit Committee of the Board.

19. REPORTING OF FRAUDS

There was no instance of fraud during the year under review, which required the Statutory Auditors to report to the Audit Committee and/or Board under Section 143(12) of the Act and Rules framed thereunder.

20. SECRETARIAL STANDARDS

The Company is regularly adhering with the Secretarial Standards- I & II as issued by the Council of the Institute of Company Secretaries of India and thereafter approved by the Central Government under section 118 (10) of Companies Act 2013.

21. PARTICULARS OF CONTRACTS OR ARRANGEMENTS WITH RELATED PARTIES

All related party transactions that were entered into during the financial year were on an arm's length basis and were in the ordinary course of business. There are no materially significant related party transactions made by the Company with Promoters, Directors, Key Managerial Personnel or other designated persons which may have a potential conflict with the interest of the Company at large and Approval of the Board of Directors & shareholders was obtained wherever required. The details of the related party transactions are disclosed as per Generally Accepted Accounting Principles in India (Indian GAAP) and set out in the note 25 to the Standalone Financial Statements forming part of this annual report. The details forming part of the Related Party Transactions in Form No. AOC-2 is annexed herewith.

22. CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO

The details of conservation of energy, technology absorption, foreign exchange earnings and outgo are as follows:

A. Conservation of energy:

i.	the steps taken or impact on conservation of energy	N.A.
ii.	the steps taken by the company for utilizing alternate sources of energy	N.A.
iii.	the capital investment on energy conservation equipment's	N.A.

B. Technology absorption:

i.	the efforts made towards technology absorption	N.A.
ii.	the benefits derived like product improvement, cost reduction, product development or import substitution	N.A.
iii.	in case of imported technology (imported during the last three years reckoned from the beginning of the financial year) (a) the details of technology imported (b) the year of import (c) Whether the technology been fully absorbed (d) if not fully absorbed, areas where absorption has not taken place, and the reasons thereof; and	N.A.
iv.	The expenditure incurred on Research and Development	N.A.

C. **FOREIGN EXCHANGE EARNINGS AND OUTGO**

Particular	2025	2024
Earning	NIL	NIL
Outgo	NIL	NIL

23. RISK MANAGEMENT

The Company has established a well-defined process of risk management, wherein the identification, analysis and assessment of the various risks, measuring of the probable impact of such risks, formulation of risk mitigation strategy and implementation of the same takes place in a structured manner. Though the various risks associated with the business cannot be eliminated completely, all efforts are made to minimize the impact of such risks on the operations of the Company. The Company on various activities also puts necessary internal control systems in place across the board to ensure that business operations are directed towards attaining the stated organizational objectives with optimum utilization of the resources.

24. BOARD EVALUATION

The Companies Act, 2013 stipulate the evaluation of the performance of the Board, its Committees, Individual Directors, and the Chairperson.

The Company has formulated a Board Evaluation template for performance evaluation of the Independent Directors, the Board, its committees, and other individual Directors which includes criteria for performance evaluation of the Non-Executive Directors and Executive Directors.

The template provides the criteria for assessing the performance of Directors and comprises of various key areas such as attendance at Board and Committee Meetings, quality of contribution to Board discussions and decisions, strategic insights, or inputs regarding future growth of the Company and its performance, ability to challenge views in a constructive manner, knowledge acquired regarding the Company's business/ activities, understanding of industry and global trends, etc.

The evaluation involves self-evaluation by the Board Member and subsequent assessment by the Board of Directors. A member of the Board will not participate in the discussion of his/her evaluation.

The formal Board evaluation as mandated under the Companies Act.

25. PARTICULARS OF EMPLOYEES

There is no employee receiving remuneration in excess of limits prescribed in sub-rule (2) of Rule 5 of Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.

In alignment with the principles of Diversity, Equity, and Inclusion (DEI), the Company discloses below the gender composition of its workforce as on the March 31, 2025.

- Male Employees:-7
- Female Employees:- 2
- Transgender Employees:-NIL
-

This disclosure reinforces the Company's efforts to promote an inclusive workplace culture and equal opportunity for all individuals, regardless of gender.

26. SIGNIFICANT AND MATERIAL ORDERS PASSED BY THE REGULATORS/COURTS

There are no significant and material orders passed by the Courts or any other regulators which would impact the going concern status of the Company and its future Operation.

27. DISCLOSURE UNDER SEXUAL HARASSMENT OF WOMEN AT WORKPLACE (PREVENTION, PROHIBITION AND REDRESSAL) ACT, 2013

The Company has duly complied with provisions relating to the constitution of Internal Committee under the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013

The Company has put in place a policy in line with the requirements of the Sexual Harassment of Women at Workplace (Prevention, Prohibition & Redressal) Act, 2013. All employees (permanent, contractual, temporary, trainees) are covered under the policy. During the Financial Year 2024-25, there was no case filed pursuant to the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013.
The composition of Committee:

S.No	Name of Member	Designation
1	Ms. Ritika Sodhani	Presiding Officer
2	Mr. Hari Parsad Kumavat	Internal Member
3	Mr. Ankit Sodhani	Internal Member
4	Ms. Shretima Bagri	External Member

The following is a summary of Sexual Harassment complaints received and disposed of during the financial year 2024-25:

No. of complaints pending at the beginning of the year	No. of complaints received during the year	No. of complaints resolved during the year	No. of complaints pending at the end of the year
NIL	NIL	NIL	NIL

28. MATERIAL CHANGES AND COMMITMENTS, IF ANY, AFFECTING THE FINANCIAL POSITION OF THE COMPANY WHICH HAVE OCCURRED BETWEEN THE END OF THE FINANCIAL YEAR OF THE COMPANY TO WHICH THE FINANCIAL STATEMENTS RELATE AND THE DATE OF THE REPORT

A. Proposed Application for listing on SME Platform:

The Members of the company provide their consent for public issue of Equity Shares and the Board be and is hereby authorized to create, issue, offer an Initial Public Offer through a fresh issue not exceeding Rs. 7 00 00 000/- (Rupees Seven Crores only) and an offer for sale of Equity Shares by existing and eligible shareholders of the Company (the "Selling Shareholders") who intimate their intention to the Board (the "Offer for Sale" and together with the Fresh Issue, the "Offer") at such price including premium as may be decided in any mode whether fixed or book building mechanism.
The Company at the Board meeting held as on 20th, August, 2025, approved their Draft Prospectus to be filed to SEBI or other Competitive Authorities.

29. CORPORATE SOCIAL RESPONSIBILITY (CSR)

As per the provisions of Section 135 of the Companies Act, 2013, read with rules framed there under, every company including its holding or subsidiary and a foreign company, which fulfills the criteria specified in sub-section (1) of section 135 of the Act shall comply with the provisions of Section 135 of the Act and its rules.

Since the Company is not falling under any criteria specified in sub-section (1) of section 135 of the Act, our Company is not required to constitute a Corporate Social Responsibility ("CSR") Committee.

The Company was not required to constitute Corporate Social Responsibility committee under the section 135 of Companies Act, 2015.

30. REGISTRAR AND SHARE TRANSFER AGENT:

The Company is required to appoint a Registrar and Share Transfer Agent.

The Company has appointed NSDL DATABASE MANAGEMENT LIMITED as its Registrar and Share Transfer Agent (RTA) to handle all share registry work, both in physical and electronic form.

31 DISCLOSURES WITH RESPECT TO DEMAT SUSPENSE ACCOUNT/ UNCLAIMED SUSPENSE ACCOUNT

During the period under review, there are no shares in the demat suspense account or unclaimed suspense account.

32 DETAILS OF ESTABLISHMENT OF VIGIL MECHANISM FOR DIRECTORS AND EMPLOYEES

Pursuant to the provisions of Section 177 (9) of the Companies Act, 2013 and the Rules made thereunder, the Company has established Vigil Mechanism/Whistle Blower Policy. Policy inter alia, include the mechanism for:

a) all Directors and employees of the Company to report suspected or actual occurrence of illegal, unethical or inappropriate actions, behaviours or practices by Directors/employees without fear of retribution. The Directors/employees can voice their concerns on irregularities, malpractices and other misdemeanours through this Policy;
b) provides necessary safeguards and protection to the Directors/ employees who disclose the instances of unethical practices/behaviour observed in the Company;
c) The mechanism also provides for direct access to the Chairman of the Audit Committee in exceptional cases;

Vigil Mechanism/Whistle Blower Policy is available on the website of the company at https://sodhanicapital.com/wp-content/uploads/2025/02/VIGIL-MECHANISM WHISTLE-BLOWER-POLICY.pdf

33.DETAILS OF APPLICATION MADE OR ANY PROCEEDING PENDING UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016

During the period under review, neither any application was made by the company nor any proceeding was initiated or pending against the Company under the Insolvency and Bankruptcy Code, 2016.

34 COMPLIANCE WITH THE MATERNITY BENEFIT ACT, 1961

The provisions of the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013 are presently not applicable to the Company, as the number of employees is below the statutory threshold prescribed under the Act.

Nevertheless, the Company is committed to upholding the principles of a safe, inclusive, and respectful workplace. Even though the statutory provisions are not applicable, the Company ensures that no form of harassment or discrimination is tolerated and that any grievance, if reported, will be dealt with promptly and fairly in line with the spirit of the Act.

35 CAUTIONARY STATEMENT

Statements in the annual return particularly those which relate to Management Discussion & Analysis Report may constitute forward-looking statements within the meaning of applicable laws and regulations. Although the expectations are based on reasonable assumptions, the actual result might differ.

36 APPRECIATION AND ACKNOWLEDGEMENT

Your Directors express their sincere gratitude for the assistance and cooperation extended by the customers, various Government, Semi-Government, and Local Authorities, Suppliers, Shareholders, Business Association. Your Directors also wish to place on record their deep appreciation for the dedication & hard work put by the employees at all levels towards the growth of the Company. Last but not the least, the Board of Directors wishes to thank Investors/Shareholders for their support, cooperation and faith in the Company.

For and on behalf of the Board of Directors
SODHANI CAPITAL LIMITED

Sd/-	**Sd/-**	**Sd/-**
Mr. Ajit shah	**Ms. Ritika Sodhani**	**Ms.Aastha Sodhani**
(Chairperson & Director)	**(Managing Director)**	**(Whole time Director)**
DIN: 08387316	**DIN:09124174**	**09124152**

Date:06/08/2025
Place: Jaipur

SODHANI CAPITAL LIMITED
(CIN - U65991RJ2019PLC064264)
(GST–08ABBCS7266B1ZD)
Reg. Office- 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021
Email Id: - sodhanicapital@gmail.com, info@sodhanicapital.comPhone No.: - 0141– 2356659

FORM NO. AOC-2

Pursuant to Clause (h) of sub-section (3) of Section 134 of the Act and Rule 8(2) of the Companies (Accounts) Rules, 2014)

Form for disclosure of particulars of contracts/arrangements entered into by the company with related parties referred to in sub-section (1) of section 188 of the Companies Act, 2013 including certain arm's length transactions under third proviso thereto

1. Details of contracts or arrangements or transactions not at arm's length basis

S. No.	Particulars	Details
a)	Name(s) of the related party and nature of relationship:	NA
b)	Nature of contracts/arrangements/transactions	NA
c)	Duration of the contracts/arrangements/transactions	NA
d)	Salient terms of the contracts or arrangements or transactions including the value, if any	NA
e)	Justification for entering into such contracts or arrangements or transactions	NA
f)	Date(s) of approval by the Board	NA
g)	Amount paid as advances, if any	NA
h)	Date on which the special resolution was passed in general meeting as required under first proviso to section 188	NA

2. Details of material contracts or arrangement or transactions at arm's length basis:

S. No.	Name(s) of the related party and nature of relationship	Nature of contracts/ arrangements/ transactions	Duration of the contracts/ arrangements/ transactions	Salient terms of the contracts or arrangements or transactions including the value, if any (Amount in Rs. Lakhs)	Date(s) of approval by the board/ shareholders if any	Amount paid as advances, if any
NA						

For and on behalf of the Board of Directors
SODHANI CAPITAL LIMITED

Sd/-	Sd/-	Sd/-
Mr. Ajit shah	**Ms. Ritika Sodhani**	**Ms.Aastha Sodhani**
(Chairperson & Director)	**(Managing Director)**	**(Whole time Director)**
DIN: 08387316	**DIN:09124174**	**09124152**

Date:06/08/2025
Place: Jaipur

RAJVANSHI & ASSOCIATES
CHARTERED ACCOUNTANTS
H-15, CHITRANJAN MARG, C-SCHEME, JAIPUR – 302001
TEL: (O) 0141- 2363340, MOBILE:- 9314668454, E-mail: - vikasrajvanshi.jaipur@gmail.com

Independent Auditor's Report

TO
THE MEMBERS OF
SODHANI CAPITAL LIMITED

Report on the Audit of the Standalone Financial Statements

Opinion

We have audited the accompanying financial statements of **SODHANI CAPITAL LIMITED** which comprise of the Balance Sheet as at 31st March 2025 and the Statement of Profit and Loss and the cash flow statement for the year ended and notes to the financial statements, including a summary of significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements gives the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at 31st March 2025 and its Profit and Cash flows for the year ended on that date.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Other Information

The Company's board of directors is responsible for the preparation of the other information. The other information comprises the information included in the Director's Report but does not include the financial statements and our auditor's report thereon. Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon. In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the standalone financial statements or our knowledge obtained during the course of our audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information. We are required to report that fact. We have nothing to report in this regard.

Responsibilities of Management and Those Charged with Governance for the Standalone Financial Statements

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation and presentation of these financial statements that give a true and fair view of the financial position and financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's responsibilities for the audit of the financial statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions

are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
  We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

  We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2020 ("the Order") issued by the Central Government of India in terms of sub-section (11) of section 143 of the Act, we give in the **Annexure-A**, a statement on the matters specified in the paragraph 3 and 4 of the Order, to the extent applicable.

2. As required by Section 143 (3) of the Act, we report that:

(a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit

(b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books;

(c) The Balance Sheet, the Statement of Profit and Loss and the Cash Flow Statement dealt with by this Report are in agreement with the books of account.

(d) In our opinion, the aforesaid financial statements comply with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.

(e) On the basis of the written representations received from the directors as on 31st March, 2025 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March 2025 from being appointed as a director in terms of Section 164 (2) of the Act.

(f) With respect to the adequacy and operating effectiveness of internal financial controls over financial reporting, reporting under this matter is not applicable to the Company. Accordingly, no separate report on internal financial controls has been issued.

(g) With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of section 197(16) of the Act, as amended, In our opinion and to the best of our information and according to the explanations given to us, the remuneration paid by the Company to its directors during the year is in accordance with the provisions of section 197 of the Act.

(h) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:

i. The Company has pending litigations affecting on its financial position in its financial statements as reported to us refer note no 24(b).

ii. The Company did not have any long-term contracts including derivative contracts hence no provisions required under the applicable law and accounting standards for material foreseeable losses.

iii. The company is not required to transfer any amount to the Investor Education and Protection Fund account.

iv. a) The Management has represented, that, to the best of it's knowledge and belief, no funds which are material either individually or in aggregate have advanced or loaned or invested either from borrowed funds or share premium or any other sources or kind of funds by the company to or in any other person or entity, including foreign entities ("intermediaries"),with the understanding, whether recorded in writing or otherwise, that the intermediary shall directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by on behalf of the company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.

b) The Management has represented, to the best of it's knowledge and belief, no funds which are material either individually or in the aggregate have received by the Company from any person or entity, including foreign entities ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.

c) Based on the audit procedures performed that have been considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representations under sub-clause (i) and (ii) of Rule 11(e) as mentioned under (a) and (b) above, contain any material misstatement

v. The Company has not declared or paid any dividend during the year and has not proposed final dividend for the year.

vi. Pursuant to Rule 11(g) of the Companies (Audit and Auditors) Rules, 2014 (as amended), we report that the Company has used accounting software with an audit trail (edit log) feature, which was operated throughout the year. Based on our review, the audit trail was not tampered with and has been preserved as required by law.

For Rajvanshi & Associates
Chartered Accountants
Firm Regn. No.: 005069C
Sd/-

Abhishek Rajvanshi
Partner
M.No.: 440759
Place: Jaipur
Date: 06.08.2025
UDIN: 25440759BMGXVU6756

SODHANI CAPITAL LIMITED

(ANNEXURE "A" TO THE AUDITOR'S REPORT)
ANNEXURES TO THE INDEPENDENT AUDITORS' REPORT

The Annexure referred to in our Independent Auditors' Report in Paragraph 2 of **Report on Other Legal and Regulatory Requirements** to the members of the Company on the financial statements for the year ended 31st March 2025, we report that:

i: Reporting on Property, Plant and Equipment and Intangible Asset

(a) (i) The Company has maintained proper records showing full particulars including quantitative details and situation of Property, Plant & Equipment.

(ii) The company is maintaining proper records showing full particulars of intangibles assets.

(b) As explained to us, Property, Plant & Equipment have been physically verified by the management in a phased periodical manner which in our opinion is reasonable having regard to the size of the Company and the nature of its assets. No material discrepancies were noticed on such verification, as per the explanations provided to us.

(c) According to the information and explanations given to us the company does not hold any immovable property. Accordingly, the provisions of clause 3(i)(c) of the Order are not applicable.

(d) The Company has not revalued its Property, Plant and Equipment (including Right of Use assets) and intangible assets during the year. Accordingly, the provisions of clause 3(i)(d) of the Order are not applicable.

(e) There are no proceedings which have been initiated or are pending against the Company for holding benami property under the Benami Transactions (Prohibition) Act, 1988 (45 of1988) (as amended in 2016) and rules made thereunder. Accordingly, the provisions of clause 3(i)(e) of the Order are not applicable.

ii: Reporting on Inventory:

(a) According to the information and explanations given to us, the Company does not have any inventory. Accordingly, the provisions of clause 3(ii) (a) of the Order are not applicable.

iii: Reporting on Loans, Investments, Guarantees, Securities, and Advances in the Nature of Loans

In our opinion and according to the information and explanations given to us, the Company is an investment company engaged in investing in shares and mutual funds and earning brokerage income. Accordingly, the Company's principal business is not to give loans.

However, during the year, the Company has not granted any loans, advances in the nature of loans, guarantees, or securities to any parties covered under clause 3(iii). The Company has also not granted any loans or advances that are repayable on demand or without specifying any terms or period of repayment.

iv: Reporting on Compliance of section 185 and 186:

In our opinion and according to the information and explanations given to us, the Company has not entered into any transaction in respect of loans, guarantees and securities covered under Section 185 of the Act. The Company has not made any investments as referred in Section 186(1)of the Act and other requirements of Section 186 of the Act does not apply to the Company.

v: Reporting on Deposits:

In our opinion and according to the information and explanations given to us, the Company has not accepted any deposits during the year, had no unclaimed deposits at the beginning of the year and there are no amounts which are deemed to be deposits within the meaning of Sections 73 to 76 of the Act and the Companies (Acceptance of Deposits) Rules, 2014 (as amended). Accordingly, the provisions of clause 3(v) of the Order are not applicable.

vi: Reporting on Cost records:

As informed to us, the company is not required to maintain the cost records as prescribed under Section 148(1) of the Companies Act 2013. Accordingly, the provisions of clause 3(vi) of the Order are not applicable.

vii: Reporting on Statutory Dues:

According to the information and explanations given to us and on the basis of our examination of the records of the Company, in our opinion: -

(a) According to the information and explanations given to us and on the basis of our examination of the record of the company, undisputed statutory dues including Income tax, Goods and Services Tax, cess, Tax Deducted at source under Income Tax and other material statutory dues have been generally regularly deposited during the year by the company with the appropriate authorities.

(b) According to the information and explanations given to us, there are no disputed dues which have remained outstanding as at the end of the financial year, for a period of more than six months from the date they became payable.

viii: Reporting on Unrecorded Income:

In our opinion and according to information and explanation given to us, there are no such transactions which were not recorded in the books of accounts earlier and have been surrendered or disclosed as income during in the tax assessments under the Income Tax Act, 1961 (43 of 1961). Accordingly, the provisions of clause 3(viii) of Order are not applicable.

ix: Reporting on Repayment and usage Borrowings:

(a) In our opinion and according to the information and explanation given to us, the company has not defaulted in repayment of dues to any financial institution or bank during the year.

(b) According to the information and explanations given to us and on the basis of our audit procedures we report that the Company has not been declared willful defaulter by any bank or financial institution or other lender, government or any government authority.

(c) In our opinion and according to information and explanations given to us term loans were applied for the purpose for which the loans were obtained

(d) In our opinion and according to information and explanations given to us funds raised on short term basis have been not been utilized for long term purposes.

(e) According to the information and explanations given to us, since the Company does not have subsidiaries, associates or joint ventures. Accordingly, the provisions of clause 3(ix) (e) of the Order is not applicable.

(f) According to the information and explanations given to us, since the Company does not have subsidiaries, associates or joint ventures. Accordingly, the provisions of clause 3(ix) (f) of the Order is not applicable.

x: Reporting to use of money raised through issue of own shares:

(a) In our opinion and according to the information and explanations given to us, the Company has not raised any moneys by way of initial public offer or further public offer (including debt instruments) during the year. Accordingly, the provisions of clause 3(x)(a) of the Order are not applicable.

(b) According to the information and explanations given to us and based on our examination of the records of the Company, the Company has not made any preferential allotment or private placement of shares or convertible debentures during the year under review, in terms of the provisions of Sections 42 and 62 of the Companies Act, 2013. Accordingly, the provisions of clause 3(x)(b) of the Order are not applicable.

xi: Reporting on Fraud:

(a) To the best of our knowledge and according to the information and explanations given to us, no material fraud by the Company or on the Company by its officers or employees has been noticed or reported during the course of our audit.

(b) No report under section 143(12) of the Companies Act, 2013 has been filed during the year by the auditors in Form ADT-4 as prescribed under rule 13 of Companies (Audit and Auditors) Rule 2014 with the Central Government during the year.

(c) As represented to us by the management, there are no whistle blower complaints received by the company during the year.

xii: Reporting on Nidhi Company:

The company is not a Nidhi company. Accordingly, provisions of clause 3 (xii)(a), 3 (xii)(b) and 3 (xii)(c) of the Order are not applicable.

xiii: Reporting on Related Party Transactions:

According to the information and explanations given to us and based on our examination of the records of the Company, transactions with the related parties are in compliance with sections 177 and 188 of the Act where applicable and details of such transactions have been disclosed in the financial statements as required by the applicable accounting standards.

xiv: Reporting on Internal Audit:

The company does not fall in the criteria of internal audit system. Accordingly, provisions of clause 3(xiv)(a) and 3(xiv)(b) of the order are not applicable.

xv: Reporting on Non-cash transactions with Directors:

According to the information and explanations given to us and based on our examination of the records of the Company, the Company has not entered into non-cash transactions with Directors or persons connected with them. Accordingly, the provision of clause 3(XV) of the Order is not applicable.

xvi: Reporting on Registration u/s 45-IA of RBI Act:

(a) The Company is not registered under Section 45-IA of the RBI Act, 1934 .

xvii: Reporting on Cash Losses:

The company has not incurred any cash losses in the financial year and in the immediately preceding financial year.

xviii: Reporting on Auditor's resignation:

According to the information and explanations given to us, J C Kabra & Associates, the previous statutory auditor of SODHANI CAPITAL LIMITED, has resigned during the year. We, Rajvanshi & Associates, have been appointed as the statutory auditors in their place. We have considered the issues, objections, or concerns raised by the outgoing auditor, if any, while forming our opinion as required under the provisions of clause 3(xviii) of the Order.

xix: Reporting on Financial Position:

According to the information and explanations given to us and on the basis of the financial ratios, ageing and expected dates of realization of financial assets and payment of financial liabilities, other information accompanying the financial statements, our knowledge of the Board of Directors and management plans and based on our examination of the evidence supporting the assumptions, nothing has come to our attention, which causes us to believe that any material uncertainty exists as on the date of the audit report that Company is not capable of meeting its liabilities existing at the balance sheet date as and when they fall due within a period of one year from the balance sheet date. We, however, state that this is not an assurance as to the future viability of the Company, We further state that our reporting is based on the facts up to the date of audit report and we neither give any guarantee nor any assurance that all liabilities falling due within a period of one year from the balance sheet date, will get discharged by the Company as an when they fall due.

xx: Reporting on CSR Compliance:

According to the information and explanations given to us, the provisions of clause 3 (xx)(a) and 3 (xx)(b) of the order are not applicable because of company not liable for CSR activities u/s 135 of the Companies Act, 2013.

xxi: In respect of CARO of Subsidiaries:

As there are no subsidiaries of the company, hence no consolidated financials are prepared. Accordingly, provisions of clause 3 (xxi) of the order is not applicable.

For Rajvanshi & Associates
Chartered Accountants
Firm Regn. No.: 005069C
Sd/-

Abhishek Rajvanshi
Partner
M No.: 440759
Place: Jaipur
Date: 06.08.2025
UDIN : 25440759BMGXVU6756

SODHANI CAPITAL LIMITED

REG OFFICE : 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021

CIN: U65991RJ2019PLC064264 E-MAIL: sodhanicapital@gmail.com

Balance Sheet as at March 31, 2025

(Amount in Lakhs)

Particulars	Note	As at 31st March, 2025	As at 31st March, 2024
Equity and Liabilities			
Shareholders' Funds			
Share Capital	3	625.50	139.00
Reserves and Surplus	4	115.79	384.33
Total Equity		**741.29**	**523.33**
Non-Current Liabilities			
Long-Term Borrowings	5	2.40	4.84
Total Non- Current Liabilities		**2.40**	**4.84**
Current liabilities			
Short-term borrowings	6	2.44	2.27
Trade payables	7		
i) Total outstanding dues of micro enterprise and small enterprise		0.00	0.00
ii) Total outstanding dues of creditors other than micro enterprise and small enterprise		8.68	0.16
Other current liabilities	8	4.87	5.09
Short-term provisions	9	0.50	0.54
Total Current Liabilities		**16.49**	**8.06**
TOTAL EQUITY & LIABILITIES		**760.18**	**536.23**
Assets			
Non-Current Assets			
Property, Plant and Equipment and Intangibe Assets			
(i) Tangible Assets	10	7.03	10.39
(ii) Intangible Asset			
Non Current Investments	11	461.26	439.49
Deferred tax assets (net)	12	1.61	1.32
Long-Term Loans and Advances	13	20.00	0.00
Other Non-Current Assets	14	3.03	0.41
Total Non-Current Assets		**492.92**	**451.61**
Current Assets			
Current Investments	15	242.32	42.16
Trade Receivables	16	0.24	0.00
Cash and Cash Equivalents	17	9.95	21.89
Other Current Assets	18	14.75	20.56
Total Current Assets		**267.26**	**84.62**
TOTAL ASSETS		**760.18**	**536.23**
Corporate Information & Significant Accounting Policies	**1-2**		

As per our report of even date

For Rajvanshi & Associates
Chartered Accountants

For & on behalf of the Board of Directors
Sodhani Capital Limited

Ritika Sodhani
(Managing Director)
DIN: 09124174

Aastha Sodhani
(Whole Time Director)
DIN: 09124152

Abhishek Rajvanshi
Partner
Membership No. : 440759
Firm Regn. No. : 005069C
UDIN :
Date : 06.08.2025
Place : Jaipur

Renu Sharma
(Company Secretary)
M.No. : A57451

Bhagvat Prasad Ojha
(CFO)

SODHANI CAPITAL LIMITED

REG OFFICE : 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021
CIN: U65991RJ2019PLC064264 E-MAIL: sodhanicapital@gmail.com

Statement Of Profit And Loss For The Year Ended March 31, 2025

(Amount in Lakhs)

Particulars	Note	Year Ended 31st March, 2025	Year Ended 31st March, 2024
Revenue			
Revenue from operations	**19**	410.05	296.58
Other income	**20**	3.36	78.72
Total Income		**413.41**	**375.30**
Expenses			
Employee Benefits Expense	**21**	51.94	47.52
Finance Costs	**22**	0.47	0.56
Depreciation, Amortization and Impairment Expense	**10**	4.00	5.35
Other Expenses	**23**	56.10	35.52
Total Expenses		**112.51**	**88.94**
PROFIT BEFORE EXCEPTIONAL & EXTRAORDINARY ITEMS & TAX		**300.91**	**286.36**
Exceptional/Prior Period Items		0.00	0.00
PROFIT BEFORE TAX		**300.91**	**286.36**
Tax Expense			
Current tax		82.53	65.50
Prior Period Tax		0.72	3.22
Deferred tax (credit)/charge	**12**	(0.30)	(0.54)
Total Tax Expenses		**82.94**	**68.19**
Profit for the period / year		**217.96**	**218.17**
Earnings per equity share of Rs. 10/- each (in Rs.)(In full Figures)(Annualised)			
a) Basic EPS (in Rs.)	**24**	**3.48**	**3.59**
b) Diluted EPS (in Rs.)	**24**	**3.48**	**3.59**

As per our report of even date attached

As per our report of even date
For Rajvanshi & Associates
Chartered Accountants

Abhishek Rajvanshi
Partner
Membership No. : 440759
Firm Regn. No. : 005069C
UDIN :
Date : 06.08.2025
Place : Jaipur

For & on behalf of the Board of Directors
Sodhani Capital Limited

Ritika Sodhani
(Managing Director)
DIN: 09124174

Aastha Sodhani
(Whole Time Director)
DIN: 09124152

Renu Sharma
(Company Secretary)
M.No. : A57451

Bhagvat Prasad Ojha
(CFO)

SODHANI CAPITAL LIMITED

REG OFFICE : 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021
CIN: U65991RJ2019PLC064264 E-MAIL: sodhanicapital@gmail.com

Cash Flow Statement For The Year Ended March 31, 2025

(Amount in Lakhs)

Particulars	Year Ended 31st March, 2025	Year Ended 31st March, 2024
A. Cash flow from operating activities		
Profit before tax	300.91	286.36
Adjustments for :		
Depreciation and amortisation expense	3.96	5.35
Impairment on assets	0.04	0.00
Finance costs	0.47	0.56
Capital Gain/(Loss)	30.85	(75.65)
Interest & Dividend income	(2.82)	(3.00)
Operating profit before working capital changes	**333.40**	**213.62**
Changes in working capital:		
Increase/(decrease) in trade payables	8.52	0.11
Increase/(decrease) in short term provisions	(0.04)	0.23
Increase/(decrease) in other current liabilities	(0.22)	(12.39)
Decrease/(increase) in trade receivable	(0.24)	0.45
Decrease/(increase) other non-current assets	(2.61)	(0.41)
Decrease/(increase) other current assets	5.82	(8.62)
Cash generated from / (utilised in) operations	**344.63**	**192.99**
Less : Income tax paid	(83.24)	(65.95)
Net cash flow generated from/ (utilised in) operating activities (A)	**261.39**	**127.04**
B. Cash flow from investing activities		
Purchase of property, plant and equipment	(0.64)	(1.93)
Net of Purchase/ Proceeds from Sale of Investments	(221.92)	(285.74)
Proceeds From Capital Gain	(30.85)	75.65
Capital Advance for purchase of Land	(20.00)	
Interest and Dividend Received	2.82	3.00
Net cash flow utilised in investing activities (B)	**(270.58)**	**(209.02)**
C. Cash flow from financing activities		
Proceeds from issuance of share capital	0.00	100.00
Proceed/Repayment of Borrowings	(2.27)	(2.27)
Finance Cost	(0.47)	(0.56)
Net cash flow generated from/ (utilised in) financing activities (C)	**(2.74)**	**97.17**
Net (decrease)/ increase in cash & cash equivalents (A+B+C)	**(11.94)**	**15.19**
Cash and cash equivalents at the beginning of the period/ year	**21.89**	**6.71**
Cash and cash equivalents at the end of the period/ year	**9.95**	**21.89**

Note:
The Cash Flow Statement has been prepared under Indirect Method as set out in Accounting Standard 3, 'Cash Flow Statements' notified under Section 133 of the Companies Act, 2013

As per our report of even date
For Rajvanshi & Associates
Chartered Accountants

For & on behalf of the Board of Directors
Sodhani Capital Limited

Ritika Sodhani
(Managing Director)
DIN: 09124174

Aastha Sodhani
(Whole Time Director)
DIN: 09124152

Abhishek Rajvanshi
Partner
Membership No. : 440759
Firm Regn. No. : 005069C
UDIN :
Date : 06.08.2025
Place : Jaipur

Renu Sharma
(Company Secretary)
M.No. : A57451

Bhagvat Prasad Ojha
(CFO)

Significant Accounting Policies

Notes forming part of the Financial statements:

Note 1 Corporate information

SODHANI CAPITAL LIMITED was incorporated on 12th March 2019 with the CIN:- U65991RJ2019PLC064264. The objects of the company are providing best in class services to investors in order to build long term wealth. The company employs an experienced, seasoned and dedicated team of highly trained and skilled professionals who are committed and work diligently towards fulfilling the company's brand promise. The Board of Directors possesses extensive experience and is widely recognized for their financial acumen and strategic expertise in investment management.

Note 2 Significant accounting policies

2.1 Basis of preparation of Financial Statement:

The financial statements of the Company have been prepared in accordance with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply with the Accounting Standards notified under the Companies Act, 2013. The financial statements have been prepared on accrual basis under the historical cost convention. The accounting policies adopted in the preparation of the financial statements are consistent with those followed in the previous year**.**

2.2. Use of estimates

The preparation of the financial statements in conformity with Indian GAAP requires the Management to make estimates and assumptions considered in the reported amounts of assets and liabilities (including contingent liabilities) and the reported income and expenses during the year. The Management believes that the estimates used in preparation of the financial statements are prudent and reasonable. Future results could differ due to these estimates and the differences between the actual results and the estimates are recognized in the periods in which the results are known / materialize.

2.3. Revenue Recognition

a. The company follows the mercantile system of accounting and recognizes income and expenditure on accrual basis as a going concern.
b. Revenue is recognized only when it can be reliably measured and when there is reasonable certainty of its ultimate collection.
c. Interest income is recognized on time proportion basis taking into account the amount outstanding and the rate applicable.

2.4. Cash and cash equivalents

Cash comprises cash on hand and demand deposits with banks. Cash equivalents are short-term balances (with an original maturity of three months or less from the date of acquisition), highly liquid investments that are readily convertible into known amounts of cash and which are subject to insignificant risk of changes in value.

2.5. Other income

Interest income and any other income is accounted on accrual basis.

2.6. Depreciation and amortization

Depreciation has been provided as per WDV method as per useful life of assets as mentioned in Schedule 2 of Companies Act, 2013. The useful life of assets have been used as tabulated below:

Assets	Estimated Useful Life (Years)
Office Equipment	5
Computer equipment	5
Vehicles	10

2.7. Property Plant and Equipment

In case of acquisition of an asset in exchange for another asset, shares or other securities, fair value of tangible fixed asset acquired is recorded at actual cost of the asset. Income arising on transfer of a tangible fixed asset and depreciation is computed in accordance with the provisions of the Income Tax Laws. Property, Plant and Equipment are stated at their original cost net of recoverable taxes and includes amount added on revaluation if any less accumulated depreciation and impairment losses. Cost comprises of all costs incurred to bring the assets to their location and working condition and includes all expenses incurred up to the date of commercial utilization; net charges on foreign exchange contracts and adjustments arising from exchange rate variations attributable to fixed assets are capitalized.

Depreciation on Property, Plant and Equipment is provided to the extent of Depreciable amount on written down value method. Depreciation is provided based on useful life of the assets as prescribed in Schedule II to the Companies Act, 2013. Salvage Value of the assets has been taken @ 5% of Original Cost as prescribed in Schedule II.

An assets is treated as impaired when carrying cost of assets exceeds its recoverable value. An impairment loss is charged to Profit and Loss account in the year in which an asset is identified as impaired. The impairment loss recognized in prior accounting period is reversed if there has been a change in estimate of recoverable amount.

2.8. Borrowing costs

Borrowing Cost attributable to acquisition and construction of qualifying assets are capitalized as a part of the cost of such asset up to the date when such asset is ready for its intended use. Other borrowing costs are charged to Statement of Profit & Loss.

2.9.Construction Contract

Cost and Revenue is recognized as per “Percentage of Completion method” as per ICDS III. However, Construction Contract is not applicable on the entity.

2.10. Provisions, Contingent Liabilities and Contingent Assets

A provision is recognized when it is “reasonably certain” that an outflow of economic resources will be required to settle an obligation. A contingent asset is recognized when the realization of related income is “reasonably certain”. However, there is no contingent asset/ liability of the assessee.

2.11. Taxes on Income

Tax Expense comprises of Current Tax and Deferred Tax. Current Income tax is measured at the amount expected to be paid to the tax authorities in accordance with the Income Tax Act, 1961 enacted in India and tax laws prevailing in the respective jurisdiction where the company operates.

In accordance with AS- 22 “Accounting of Taxes on Income”, income tax comprises of current tax and deferred tax. The deferred tax results from "timing difference" between taxable and accounting income is accounted for using the tax rates and tax laws that have been enacted or substantively enacted by the balance sheet date. The deferred tax asset is recognized and carried forward only to the extent that there is a virtual certainty that the asset will be realized in future

2.12. Impairment of assets

The carrying values of assets/cash generating units at each Balance Sheet date are reviewed for impairment. If any indication of impairment exists, the recoverable amount of such assets is estimated, and impairment is recognized. if the carrying amount of these assets exceeds their recoverable amount.

The recoverable amount is the greater of the net selling price and their value in use. Value in use is arrived at by discounting the future cash flows to their present value based on an appropriate discount factor. When there is indication that an impairment loss recognized for an asset in earlier accounting periods no longer exists or may have decreased, such reversal of impairment loss is recognized in the Statement of Profit and Loss, except in case of revalued assets.

2.13. Reclassification/Regrouped

Previous year figures have been regrouped/reclassified where necessary to correspond with the current year's classification/disclosure

2.14. Current Assets and Loans & Advances

In the opinion of the Board Current Assets, Loans and Advances are approximate of the value as stated in Balance sheet, if realized in the ordinary course of business and provision of all known liabilities have been made.

2.15. Earnings per Share

The Company reports basic Earnings per Share (EPS) in accordance with Accounting Standard - 20 on Earnings per Share. Basic EPS is computed by dividing the net profit or loss for the year by the weighted average number of Equity shares outstanding during the year.

Note 3: Share capital **(Amount in Lakhs)**

Particulars	As at 31st March, 2025	As at 31st March, 2024
Authorised share capital		
80,00,000 shares of Rs 10 each	800.00	
1,60,00,000 shares of Rs.5 each		800.00
	800.00	**800.00**
Issued, subscribed and fully paid up		
62,54,998 shares of Rs 10 each	625.50	
27,80,000 shares of Rs.5 each		139.00
	625.50	**139.00**

NOTE: The Face Value of Company's equity share is Rs. 5 at the end of 31st March 2024. During F.Y. 2024-25, Company consolidate its shares in the ratio 2:1, due to this the company face value is Rs.10 from Rs.5 at the period ended 31st March, 2025

NOTE: During the year 2024-25,the Board of Directors, in the meeting held on 16 December 2024 recommended a bonus issue (100:350) for every 100 shares 350 shares.

Reconciliation of equity share capital (Amount in Lakhs)

Particulars	As at 31st March, 2025		As at 31st March, 2024	
	Number of Shares	Amount in Rs.	Number of Shares	Amount in Rs.
Balance at the beginning of the period/year	27.80	139.00	0.10	1.00
Add: Bonus Shares issued during the period/year	48.65	486.50	13.00	130.00
Add: Shares increased due to split during the period/year	0.00	0.00	13.10	0.00
Less: Shares decreased due to consolidation during the period/year	13.90	0.00	0.00	0.00
Add: Shares issued during the period/year	0.00	0.00	1.60	8.00
Balance at the end of the period/year	**62.55**	**625.50**	**27.80**	**139.00**

Shares held by Promoters at the end of the year

Particulars	As at 31st March, 2025			
	Particulars	No of Shares	% of total Shares	% Change during the year
Rajesh Kumar Sodhani	Equity(FV 10)	33.07	52.88%	12.2%
Priya Sodhani	Equity(FV 10)	20.63	32.99%	0.0%
Ritika Sodhani	Equity(FV 10)	4.42	7.07%	0.0%
Astha Sodhani	Equity(FV 10)	4.42	7.07%	0.0%

Shares held by Promoters at the end of the year

Particulars	As at 31st March, 2024			
	Particulars	No of Shares	% of total Shares	% Change during the year
Rajesh Kumar Sodhani	Equity(FV 5)	13.10	47.12%	-5.8%
Priya Sodhani	Equity(FV 5)	9.17	32.99%	-5.7%
Ritika Sodhani	Equity(FV 5)	1.97	7.07%	-5.7%
Astha Sodhani	Equity(FV 5)	4.42	7.07%	-5.7%

Terms & Rights attached to Equity Shares.

The Company has only one class of share referred to as Equity Shares having a par value of Rs.10/- each. Each holder of Equity Shares is entitled to one vote per share. Dividend on such shares is payable in proportion to the paid up amount. Dividend (if any) recommended by board of directors (other than interim dividend) is subject to approval of the shareholders in the ensuing Annual General Meeting.

In the event of winding up of the company, the holder of Equity Shares will be entitled to receive any of the remaining assets of the company after all preferential amounts and external liabilities are paid in full. However, no such preferential amount exists currently. The distribution of such remaining assets will be on the basis of number of Equity Shares held and the amount paid up on such shares.

Note 4: Reserve & Surplus **(Amount in Lakhs)**

Particulars	As at 31st March, 2025	As at 31st March, 2024
A. Securities premium account		
Balance at the beginning of the period / year	92.00	0.00
Add : On shares issued	0.00	92.00
Less : Issue of Bonus Shares	92.00	0.00
Balance at the end of the period/year	**0.00**	**92.00**
B. Surplus in the Statement of Profit and Loss		
Balance at the beginning of the period/year	292.33	204.16
Less : Issue of Bonus Shares	394.50	130.00
Add : Transferred from Statement of Profit and Loss	217.96	218.17
Balance at the end of the period/year	**115.79**	**292.33**
Total (A+B)	**115.79**	**384.33**

Note 5: Long-term Borrowing **(Amount in Lakhs)**

Particulars	As at 31st March, 2025	As at 31st March, 2024
Secured		
(a) Loan from HDFC	2.40	4.84
	2.40	**4.84**
Unsecured		
	0.00	0.00
	0.00	**0.00**
Total Long-term Borrowing	**2.40**	**4.84**

Refer Note No 5.1

Long Term Borrowings (Secured and Unsecured)									
SNo.	Lender	Nature of Facility	Loan taken as on	Loan	Outstanding as on 31st March, 2025	Outstanding as on 31st March, 2024	Rate of Interest/Margin	Repayment Term	Security/ Principal terms and conditions
1	HDFC Bank	Auto Loan	08-02-2022	11.36	4.84	7.12	**7.25%**	60 Monthly Installment	(Loans are repayable in equated monthly instalments over the tenure of loans)

Refer Note 5.1.1

Particulars	As at 31.03.2025			As at 31.03.2024		
	Non Current	Current	Total	Non Current	Current	Total
Loan From HDFC	2.40	2.44	4.84	4.84	2.27	7.12

Note 6: Short-Term Borrowings (Amount in Lakhs)

Particulars	As at 31st March, 2025	As at 31st March, 2024
Secured		
(a) Loan from HDFC	2.44	2.27
	2.44	**2.27**
Unsecured	-	-
	-	**-**
Total Short Term Borrowings	**2.44**	**2.27**

***Refer note no 5.1.1**

Note 7: Trade Payable (Amount in Lakhs)

Particulars	As at 31st March, 2025	As at 31 March, 2024
Dues of micro and small enterprises (refer note below)	-	-
Dues to others	8.68	0.16
	8.68	**0.16**

Note 7.1:Ageing schedule of Trade payables

Particulars	As at 31st March, 2025				
	Outstanding for following periods from due date of				
	Less than 1 year	1-2 years	2-3 years	More than 3 years	Total
(i) MSME					
(ii) Others	8.68	-	-	-	**8.68**
(iii) Disputed dues – MSME					
(iv) Disputed dues - Others					

Particulars	As at 31 March, 2024				
	Outstanding for following periods from due date of				
	Less than 1 year	1-2 years	2-3 years	More than 3 years	Total
(i) MSME					
(ii) Others	0.16	-	-	-	**0.16**
(iii) Disputed dues – MSME					
(iv) Disputed dues - Others					

Amount due to entitien covered under Mioro, Small and Medium Enterprises as defined in the Micro, Small Medlum Enterprises Development Ad, 2006, is not evallable with the company as the company is in the process of complying the information from its vendors

Disclosures required under Section 22 of the Micro, Small and Medium Enterprises Development Act, 2006 are not applicable because no amount is due to MSME

Note 8: Other Current Liabilities **(Amount in Lakhs)**

Particulars	As at 31st March, 2025	As at 31 March, 2024
Other Current Liabilities		
Statutory Dues	4.84	5.09
Interest accrued on borrowings	0.03	-
	4.87	**5.09**

Note 9: Short term provision **(Amount in Lakhs)**

Particulars	As at 31st March, 2025	As at 31st March, 2024
Provision for Audit Fee	0.50	0.54
	0.50	**0.54**

Note no. 10 : Property, Plant and Equipment **(Amount in Lakhs)**

S. No.	NAME OF ASSETS	GROSS BLOCK				DEPRECIATION				NET BLOCK	
		AS AT 01-04-2024	ADDITION	DELETION	AS AT 31-03-2025	UPTO 01-04-2024	DURING THE YEAR	DELETION	UPTO 31-03-2025	AS AT 31-03-2024	AS AT 31-03-2025
1	Computer	3.90	0.26	0.00	4.16	2.51	0.89	0.00	3.40	1.39	0.76
2	Office Equipment	3.09	0.37	0.00	3.46	1.92	0.67	0.00	2.58	1.17	0.88
3	Motor Vehicle	17.34	0.00	0.00	17.34	9.50	2.45	0.00	11.95	7.84	5.39
		24.32	**0.64**	**0.00**	**24.96**	**13.93**	**4.00**	**0.00**	**17.93**	**10.39**	**7.03**

Note 11: Non-Current Investment (Amount in Lakhs)

Particulars	As at 31st March, 2025	As at 31 March, 2024
Mutual Fund		
Aditya Birla Arbitrage Fund 1042191163	19.50	19.50
Aditya Birla Sun Life Mutual Fund 1042191163	10.00	10.00
Canara Robeco Blue Chip Fund 10842922511	6.40	4.00
Canara Robeco Consumer Fund 10842922511	3.45	1.65
Canara Robeco Infrastructure Fund 10842922511	2.30	1.10
Canara Robeco Midcap Fund 10842922511	5.75	2.75
DSP Health Care Fund 8026544/36 (D)	0.25	0.25
DSP India Tiger Fund 8210317/65 (R)	13.50	7.50
DSP Tiger Fund Direct Plan 8026544/36 (D)	0.25	0.25
Franklin Templeton Mutual Fund 33492956	7.00	4.60
Invesco India Focus Fund 20-30710544246	2.02	2.02
Investment in BOI (Bank of India)-9075376463	0.20	0.20
Kotak Small Cap Fund-9029790/14	3.82	3.82
Mahindra Manu Life Multicap Fund 1000313813	8.42	6.02
Miree Assets Great Consumer Fund 77763499131	6.50	3.75
Miree Assets Mid Cap Fund 70744489806	2.02	2.02
Miree Large Cap Fund-70744489806	2.02	2.02
Motilal Oswal Mutual Fund Investment-91034866216	13.00	7.50
Motilal Oswal Most Focus Fund -(D)	0.25	0.25
Nippon India Multi Cap Fund-407266508374	4.20	2.40
Nippon India Small Cap Fund-477276667637	13.00	7.50
PGIM Mutual Fund -90713363855	10.10	6.50
Quant Active Fund-507690253	2.22	2.22
Sundaram Mutual Fund Investment -6075940441	7.20	4.80
UTI Flexicap Fund -513348061821	1.65	1.05
UTI MF Core Equity Fund-513348061821	6.25	3.25
	151.27	**106.92**
Share Investment		
Accent Microcell Limited	0.00	20.98
AGS Transact Technologies Limited	0.00	3.54
Andhra Petrochemicals Limited	0.00	42.39
Baheti Recycling Industries Limited	1.59	3.18
Bata India Limited	4.14	0.00
CE Info Systems Limited	0.00	6.86
Central Depository Ltd.	0.00	7.87
Dhampur Speciality Equity	4.45	0.00
GHCL Textiles Ltd Equity	5.38	0.00
Gujrat Amb Exports Limited	0.00	2.67
Indegene Ltd Equity	18.26	0.00
La Tim Meta & Industries Private Limited	0.00	18.13
La Tim Metal & Industries	0.00	64.69
L & T Equity	4.25	0.00
Mallcom India Limited	8.51	8.51
Neelam Linens and G	9.23	0.00
Nitta Gelatin India Limited	6.05	6.05
P E Analytics Limited	9.65	9.65
PTC India Limited	0.00	9.78
Reliance Power Limited	47.79	13.69
Saj Hotel Limited	100.00	100.00

Sasken Technologies Limited	18.82	0.00
Styrenix Performance Limited	6.41	0.00
Tata Communications Limited	0.00	6.07
United Spirits Limited	9.83	2.01
Welspun India Limited (WPIL)	5.63	6.51
	259.98	**332.56**
Convertible Debenture		
Vegith Global Services Ltd	50.00	-
	50.00	**0.00**
	461.26	**439.49**

Note 12: Deferred Tax Assets/Liabilities **(Amount in Lakhs)**

Particulars	As at 31st March, 2025	As at 31 March, 2024
Deffered Tax Assets & Liabilities Provision		
WDV As Per Income Tax	13.44	15.75
WDV As Per Companies Act 2013	7.03	10.39
Difference in WDV	**6.41**	**5.36**
Total Timming Difference	**6.41**	**5.36**
Tax Rate as per Income Tax	25.167%	25.167%
Deffered Tax Assets (DTA)	1.61	1.32
Deffered Tax Assets & Liabilities Summary		
Opening Balance of DTA/ (DTL)	1.32	0.78
Add: Deffered tax benefit/(Deffered tax expense)	0.30	0.54
Closing Balance of DTA/(DTL)	**1.61**	**1.32**

Note 13: Long-term loans and advances **(Amount in Lakhs)**

Particulars	As at 31st March, 2025	As at 31 March, 2024
Capital Advances	20.00	-
	20.00	**-**

*Advance for land purchase for business use

Note 14: Other Non-Current Assets **(Amount in Lakhs)**

Particulars	As at 31st March, 2025	As at 31 March, 2024
Other Non-Current Assets		
Security others	0.03	0.41
Security for rent	3.00	-
	3.03	**0.41**

Note 15: Current Investments (Amount in Lakhs)

Particulars	As at 31st March, 2025	As at 31st March 2024
Aditya Birla Life Liquid F G 1042191163	66.58	30.60
Bandhan Banking & Psu Debt -3550666	1.56	1.56
Bajaj Finserve Money Market	99.02	-
BIRLA SUNLIFE LOW DURATION-104219163	35.00	10.00
SBI Magnum Low Duration	13.16	-
Canara Robeco Saving Fund 10842922511	27.00	-
	242.32	**42.16**

Note 16: Trade Receivables (Amount in Lakhs)

Particulars	As at 31st March, 2025	As at 31 March, 2024
Unsecured, considered good	0.24	-
Unsecured, Doubtful		
	0.24	-

Note 16.1: Ageing of Trade Receivables

Particulars	As at 31st March, 2025					
	Outstanding for following periods from due date of payment					
	Less than 6 months	6 months -1 year	1-2 years	2-3 years	More than 3 years	Total
(i) Undisputed Trade receivables – considered good	0.15	0.09	-	-	-	**0.24**
(ii) Undisputed Trade Receivables – considered doubtful						
(iii) Disputed Trade Receivables considered good						
(iv) Disputed Trade Receivables considered doubtful						

Note 17: Cash and Cash Equivalents (Amount in Lakhs)

Particulars	As at 31st March, 2025	As at 31st March, 2024
Cash and cash equivalents		
Cash in hand	2.56	2.61
Balances with Banks		
-Current Accounts		
Bank Balance (Kotak Mahindra)	7.39	19.29
	9.95	**21.89**

Note 18: Other Current Assets (Amount in Lakhs)

Particulars	As at 31st March, 2025	As at 31st March, 2024
Advance Tax	84.00	84.00
TDS Receivable	0.27	0.45
Less: Provision for tax	82.53	**65.50**
Net Refund (A-B)	**1.75**	**18.95**
Deffered IPO Expenses	8.00	0.00
Advance paid to Employees	5.00	0.00
Advance to related party	0.00	1.62
	14.75	**20.56**

Note 19: Revenue from operations (Amount in Lakhs)

Particulars	Year Ended 31st March, 2025	Year Ended 31st March, 2024
Revenue from operations		
Commission and fees income from distribution of mutual fund products.	410.05	296.58
	410.05	**296.58**

Note 20: Other Income (Amount in Lakhs)

Particulars	Year Ended 31st March, 2025	Year Ended 31st March, 2024
Other Non Operating Income		
Dividend Income	2.07	2.22
Interest from others	0.75	0.78
Provision Written Back	0.54	0.00
Long Term Capital Gain	0.00	43.19
Short Term Capital Gain	0.00	32.46
Refund of Demat Charges	0.00	0.07
	3.36	**78.72**

Note:

The classification of 'Other income' as recurring or non-recurring and related or non-related to business activity is based on the current operations and business activities of the Company, as determined by the management.

Note 21: Employee Benefits Expense (Amount in Lakhs)

Particulars	Year Ended 31st March, 2025	Year Ended 31st March, 2024
Director's Remuneration	27.65	47.52
Salaries, wages and bonus	24.29	0.00
	51.94	**47.52**

Note 22: Finance Costs (Amount in Lakhs)

Particulars	Year Ended 31st March, 2025	Year Ended 31st March, 2024
Interest expense:		
Interest Expenses	0.47	0.56
	0.47	**0.56**

Note 23: Other Expenses (Amount in Lakhs)

Particulars	Year Ended 31st March, 2025	Year Ended 31st March, 2024
Rent (Office)	18.00	16.50
Long Term Capital Loss	28.57	0.00
Short Term Capital Loss	2.27	0.00
Interest on statutory dues	0.23	0.00
Repair & Maintenance Expenses	0.19	0.29
Commission Expenses	1.04	0.59
Professional & Legal Expense	2.03	11.37
Payment to Auditors*	0.50	0.28
Advertisement expemses	0.01	0.01
Discount Charged	0.03	0.45
Dmat Charges	0.02	0.00
Bank Charges	0.00	0.04
Registration Expenses	0.00	0.12
Travelling Expenses	0.00	0.11
Software expense	2.80	2.00
Telephone Expenses	0.26	0.00
Miscellaneous expenses	0.00	3.91
Insurance expense	0.15	0.14
Total	**56.10**	**35.80**
Grand Total	**56.10**	**35.80**

*** Payment to Auditor**

Particulars	Year Ended 31st March, 2025	Year Ended 31st March, 2024
Statutory Audit Fees	0.50	0.28
Total	**0.50**	**0.28**

Note no. 24

Earnings per Share is calculated by dividing the Profit after Tax, attributable to the Equity shareholders by the weighted average number of Equity Shares Outstanding during the year as below:

(Amount in Lakhs)

Particulars	2024-25	2023-2024
Nominal Value per share (Rs.)	10	5
Profit after Taxation (Rs.)	217.96	218.17
Weighted average no. of shares		
- For Basic E.P.S (in No)	62.55	60.71
- For Diluted E.P.S (in No) (Refer Below	62.55	60.71
Note)		
Basic Earnings per share (Rs.)(In full figures)	3.48	3.59
Diluted Earnings per Share (Rs.)(In full figures)	3.48	3.59

****Calculation of Weighted Average no of Equity sahres (After the issue of Bonus & Consolidation of Shares) 2024-25**

Sr. no.	Particulars	Number of Shares	No of Days During The year	Number of Shares * Number of Days
		(a)	(b)	(a*b)
A.	Opening	13.90	365	5073.50
B.	Second Bonus Shares	48.65	365	17757.25
D.	**Total**	**13.90**		**22830.75**
	Weighted average no of Share(E/365)			**62.55**

****Calculation of Weighted Average no of Equity sahres (After the issue of Bonus & Consolidation of Shares) 2023-24**

Sr. no.	Particulars	Number of Shares	No of Days During The year	Number of Shares * Number of Days
		(a)	(b)	(a*b)
A.	Opening	0.10	366	36.60
B.	New Shares	0.80	179	143.20
C.	First Bonus Shares	13.00	366	4758.00
D.	Second Bonus Shares on opening and first bonus issue	45.85	366	16781.10
E.	Second Bonus Shares on new shares issued	2.80	179	501.20
F.	**Total**	**62.55**		**22220.10**
	Weighted average no of Share(E/366)			**60.71**

Note 26: Ratios

Sr No.	Particulars	As at 31st March, 2025	As at 31st March, 2024	Variance	Reason for Variance
1	**Current Ratio (in times)**				
	Current Assets	267.26	84.62		Variance is due to a significant increase in current assets.
	Current Liabilites	16.49	8.06		
	Current Ratio	**16.21**	**10.50**	**54%**	
2	**Debt-Equity Ratio (in times)**				
	Total Debts	4.84	7.12		Variance is due to reduction in debt and increase in equity.
	Share Holder's Equity + RS	741.29	523.33		
	Debt-Equity Ratio	**0.01**	**0.01**	**(52%)**	
3	**Return on Equity Ratio (in %)**				
	Net Profit After Tax	217.96	218.17		Variance is due to higher equity base with marginal drop in profit.
	Share Holder's Equity + RS	741.29	523.33		
	Return on Equity Ratio	**29.40%**	**41.69%**	**(29%)**	
4	**Net Capital Turnover Ratio (In Times)**				
	Revenue from Operations	410.05	296.58		Variance is due to increase in working capital
	Net Working Capital	250.77	76.57		
	Net capital turnover ratio	**1.64**	**3.87**	**(58%)**	
5	**Net Profit ratio (in %)**				
	Net Profit	217.96	218.17		Variance is due to higher sales with nearly same net profit.
	Sales	410.05	296.58		
	Net Profit ratio	**53.15%**	**73.56%**	**(28%)**	
6	**Return on Capital employed (in %)**				
	Earning Before Interest and Taxes	301.38	286.92		Variance is due to increase in capital employed with flat EBIT.
	Capital Employed	743.70	528.18		
	Return on Capital employed	**40.52%**	**54.32%**	**(25%)**	
7	**Return on investment. (in %)**				
	Return	217.96	218.17		Variance is due to increase in investments with no proportionate increase in returns.
	Investments	760.18	536.23		
	Return on investment	**28.67%**	**40.69%**	**(30%)**	

Note 27: Additional Notes

A) The title deeds of immovable properties (other than properties where the Company is the lessee and the lease rentals are duly executed in favour of the lessee) are held in the name of the Company.

B) The Company does not have any investment property.

C) The Company has not revalued its Property, Plant and Equipment (including Right-of-Use Assets) and Intangible assets.

D)There are no loans or advances in the nature of loans are granted to Promoters, Directors, KMPs and their related parties (as defined under Companies Act, 2013), either severally or jointly with any other person, that are outstanding as on 31 March 2023:
(i) repayable on demand; or,
(ii) without specifying any terms or period of repayment.

F) The company is not declared willful defaulter by any bank or financial institution or other lender.

G) The company has not undertaken any transactions with companies struck off under section 248 of the Companies Act, 2013 or section 560 of Companies Act, 1956.

H) No Scheme of Arrangements has been approved by the Competent Authority in terms of sections 230 to 237 of the Companies Act, 2013.

I) The company has not advanced or loaned or invested funds (either borrowed funds or share premium or any other sources or kind of funds) to any other person(s) or entity(ies), including foreign entities (Intermediaries) with the undrstanding (whether recorded in writing or otherwise) that the Intermediary shall directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever (Ultimate Beneficiaries) by or on behalf of the company or provide any guarantee, security or the like to or on behalf of the Ultimate Beneficiaries.

J) The company has not received any fund from any person(s) or entity(ies), including foreign entities (Funding Party) with the understanding (whether recorded in writing or otherwise) that the company shall directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever (Ultimate Beneficiaries) by or on behalf of the Funding Party or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.

K) No transactions has been surrendered or disclosed as income during the year in the tax assessment under the Income Tax Act, 1961. There are no such previously unrecorded income or related assets.

L) The Company has not traded or invested in Crypto currency or Virtual Currency during the financial year.

M)The Provision of Section 135 of the Companies Act 2013 in relation to Corporate Social Responsibility are not applicable to the Company during the year and hence reporting under this clause is not applicable.

As per our report of even date
For Rajvanshi & Associates
Chartered Accountants

For & on behalf of the Board of Directors
Sodhani Capital Limited

Abhishek Rajvanshi
Partner
Membership No. : 440759
Firm Regn. No. : 005069C
UDIN :
Date : 06.08.2025
Place : Jaipur

Ritika Sodhani
(Managing Director)
DIN: 09124174

Aastha Sodhani
(Whole Time Director)
DIN: 09124152

Renu Sharma
(Company Secretary)
M.No. : A57451

Bhagvat Prasad Ojha
(CFO)

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(GST–08ABBCS7266B1ZD)
Reg. Office- 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021
Email Id: - sodhanicapital@gmail.com, info@sodhanicapital.comPhone No.: - 0141– 2356659

NOTICE OF 6th ANNUAL GENERAL MEETING

Notice is hereby given that the 6th Annual General Meeting ("AGM") of the Members of Sodhani Capital Limited will be held on Saturday 30th August 2025, at 11.30 the registered office of the company situated at 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021 and through video conferencing (VC) / other audio visual means (OAVM) to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider, approve and adopt the **Audited Financial Statement** of the Company for the financial year ended **31st March 2025**, along with the report of Board of Directors and Auditors along with all annexure thereon:

   To consider and if thought fit, to pass with or without modification(s) the following resolution as an **Ordinary Resolution**:

   "**RESOLVED THAT** pursuant to the provisions of Section 134 (1) of the Companies Act, 2013 and rules made thereunder and other applicable provisions (including any statutory modifications and re-enactment thereof) for the time being in force, the Audited Standalone Financial Statements of the Company for the financial year ended 31st March, 2025 comprising of the Audited Balance Sheet, the Statement of Profit & Loss and Cash Flow Statement and Statement for Change in the Equity Share Capital for the year ended as on 31st March, 2025, together with accounting policies, schedules and notes forming part of the accounts thereon and the Reports of the Board of Directors and Auditors thereon along with all annexure as laid before this Annual General Meeting be and are hereby considered, approved and adopted."

2. To Re-appoint **Ms. Ritika Sodhani (DIN: - 09124174)** as Director of the Company who retire by rotation and being eligible, offers herself for re-appointment:

   To consider and if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

   "**RESOLVED THAT** pursuant to the provisions of the Section 152(6) of the Companies Act, 2013 read with rules made thereunder (including any statutory modification(s) or re-enactment (s) thereof for the time being in force and as per Articles of Association, **Ms. Ritika Sodhani (DIN: - 09124174)** who retires by rotation and being eligible offer herself for re-appointment, be and is hereby re-appointed as Director of the Company, liable to retire by rotation."

3. To appoint **M/S Rajvanshi and Associates** (Firm Registration No. 005069C) Chartered Accountants, as statutory auditors of the company

To consider and if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Section 139, 141, 142 and other applicable provisions of the Companies Act,2013 read with the Companies (Audit and Auditors) Rules, 2014 including any statutory enactment or modification(s) for the time being in force the recommendation of Board of Directors, **M/S Rajvanshi and Associates** (Firm Registration No. 005069C) Chartered Accountants be and are hereby appointed as the Statutory Auditors of the Company for the period of Five (5) years from the conclusion of this Annual General Meeting till the conclusion of the 11th Annual General Meeting at such terms and conditions including remuneration as may be fixed by the Board of Directors of the company from time to time in this behalf in consultation with the said Statutory Auditors.

RESOLVED FURTHER THAT the Board (the term "Board" shall deem to include any committee thereof if so authorised by the Board from time to time) be and hereby authorised for and on behalf of the Company to do or cause to do such acts, deeds, things as may be considered necessary in connection with or incidental to give effect to the above resolution."

By order of the Board of Directors of
SODHANI CAPITAL LIMITED
Sd/-
Ms. Ritika Sodhani
Managing Director
DIN: - 09124174

Date:06/08/2025
Place: Jaipur

NOTES:

1. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT ONE OR MORE PROXIES TO ATTEND AND VOTE (ONLY ON POLL) INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. THE DULY COMPLETED AND SIGNED PROXY FORM SHOULD REACH THE REGISTERED OFFICE OF THE COMPANY, NOT LESS THAN FORTY-EIGHT HOURS BEFORE THE SCHEDULED TIME OF THE ANNUAL GENERAL MEETING. A PERSON CAN ACT AS A PROXY ON BEHALF OF MEMBERS NOT EXCEEDING FIFTY AND HOLDING IN THE AGGREGATE NOT MORE THAN TEN PERCENT OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS. A MEMBER HOLDING MORE THAN TEN PERCENT OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS MAY APPOINT A SINGLE PERSON AS PROXY AND SUCH PERSON SHALL NOT ACT AS PROXY FOR ANY OTHER PERSON OR SHAREHOLDER.**
2. Proxy form, in order to be effective, must be deposited at the Corporate Office of the Company, not less than 48 hours before the commencement of the Annual General Meeting.
3. In terms of clause 1.2.5 of Secretarial Standards on General Meeting, a brief resume of the directors proposed to be appointed/reappointed at the meeting is enclosed.
4. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM has been uploaded on the website of the Company at https://sodhanicapital.com/notice-outcome.
5. Notice of 6th Annual General Meeting of the Company and Annual Report 2024-25, is being sent by permitted mode to all members of the Company. Member may please note that the Annual Report 2024-25 is also available on the Website of the Company viz https://sodhanicapital.com/annual-reports.
6. Members who wish to obtain information of the Company may send their queries at least 10 days before the Annual General Meeting to the Company Secretary at the Corporate Office of the Company.
7. Members are requested to intimate their Email IDs for correspondence and quicker response to their queries.
8. Corporate Members intending to send their authorized representatives are requested to send a duly certified copy of the Board Resolution authorizing the representatives to attend and vote at the Annual General Meeting.
9. Members who have not registered their e-mail address or in change of email address, are requested to register their e-mail address for receiving all communication.
10. The Shareholders are requested to notify changes of their address immediately to the Registrars & Transfer Agent . The Company or its registrar will not act on any request received directly from the shareholder holding shares in electronic form for any change of bank particulars or bank mandate. Such changes are to be advised only to the Depository Participant by the Shareholders.
11. Shareholders are requested to bring their copy of the Annual Report to the meeting as the practice of handling out copies of the Annual Report at the Annual General Meeting has been discontinued in view of the high cost of paper and printing.
12. All documents referred to in the Notice and Explanatory Statement requiring the approval of the Members at the meeting and other statutory registers shall be available for inspection by the

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Members at the Corporate office of the Company during office hours on all working days between 10.00 a.m. to 5.00 p.m. from the date of hereof up to the date of the Annual General Meeting.

13. A Route Map to reach the venue of the Annual General Meeting is annexed with the Notice of Annual General Meeting.
14. The Register of Directors and Key Managerial Personnel and their shareholding maintained under Section 170 of the Companies Act, 2013, the Register of Contracts or Arrangements in which the Directors are interested under Section 189 of the Companies Act, 2013, will be available for inspection at the Annual General Meeting.

15. In case of any queries/ grievances connected with the AGM through VC / OAVM means, you may contact to the company at the designated mail id: cs@sodhanicapital.com or contact at +91 969875201.

16. Instruction for joining the AGM through VC/OAVM:

a) Shareholders will be able to attend the AGM through VC/OAVM Facility through “Zoom Meeting” video conferencing application. The link for joining the AGM via VC / OAVM is provided along with the said notice in the E-mail and please download and install the application in your Laptop/computer with this link https://us02web.zoom.us/j/87151249139?pwd=cXQs5ymOHZbfmCtC6njUYQ5sZlK7PH.1 and after installation just click on the joining link and join the AGM.

b) Shareholders may join the Meeting through Laptops for better experience. Further, the shareholders will be required to use Camera and Internet with a good speed to avoid any disturbance during the meeting. Please note that shareholders connecting from mobile or tablets or through laptops etc. connecting via mobile hotspot, may experience Audio/Video loss due to fluctuation in their respective networks. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.

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Brief profile of Ms. Ritika Sodhani (DIN: - 09124174) along with her additional information as proposed at Item No. 2, is provided as required by Secretarial Standard on General Meetings ("SS-2"), issued by the Institute of Company Secretaries of India.

Name of the Director	Ms. Ritika Sodhani
Category	Managing Director
Director Identification Number (DIN)	09124174
Date of Birth	29/08/1998
Age	27 years
Nationality	Indian
Date of Appointment on the Board	29/03/2021
Qualifications	MBA
Expertise in specific functional area	Mutual fund
Brief Resume	Ms. Ritika Sodhani is having the experience in the Field of mutual fund.
Last drawn Remuneration Details along with remuneration sought to be paid	Last drawn Remuneration:1 Lakh remuneration sought to be paid: Not Exceed 1 Lakh Rupees
Terms and Conditions	She is appointed as a managing director of the company for a term of 5 years from 2024 to 2029
Eligibility	Ms. Ritika Sodhani eligible for appointed as a Managing director of the company. Further she is not disqualified in any criteria as per section 164 of the Companies Act, 2013 as an Director of the company.
Number of equity shares held in the Company in which he is director.	442125
No. of Board/Committee meetings attended of Sodhani Capital Limited Limited held during FY 2024-2025	20
List of the directorships held in other companies (except Sodhani Capital Limited)	NIL
Relationships between Directors/ Managers/ KMP	She is the Sister of Ms. Aastha Sodhani
Chairmanship/Membership in any Company	NIL

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FORM MGT-11 PROXY FORM

[Pursuant to section 105 (6) of the Companies Act, 2013 and Rule 19 (3) of the Companies (Management and Administration) Rules, 2014]

CIN:	U65991RJ2019PLC064264
Name of the Company:	SODHANI CAPITAL LIMITED
Registered Office:	1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021
Name of the member(s):	
Registered address:	
E-mail Id:	
Folio No./ Client Id:	
DP Id:	

I/We, being the member(s) holding ______________________equity shares of the above named company, hereby appoint-
(Please State Name, Address, Email Id and Signature)

1.Mr./Mrs.______________________Address:____having mail ID_________________________________ or failing him/her. Signature __________________

2.Mr./Mrs.______________________Address: ____having mail ID_________________________________ or failing him/her. Signature __________________

as my/our proxy to attend and vote (only on a poll) for me/us and on my/our behalf at the 6th Annual General Meeting of the Company to be held on Tuesday 30th August 2025 at the registered office of the Company situated at 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021 and at any adjournment thereof in respect of such resolutions as are indicated below:

(Please put a (√) in the appropriate column as indicated below. If you leave columns blank in any or all the resolutions, your Proxy will be entitled to vote in the manner as he/she thinks appropriate.)

Resolution No.	Subject Matter	For	Against
	Ordinary Business		
1.	To receive, consider, approve and adopt the Audited Standalone Financial Statement of the Company for the financial year ended 31st March 2025, along with the report of Board of Directors and Auditors along with all annexure thereon:		
2.	To Re-appoint Ms. Ritika Sodhani (DIN: - 09124174) as Director of the Company who retire by rotation and being eligible, offers himself for re-appointment		
3.	To appoint M/S Rajvanshi and Associates (Firm Registration No. 005069C) Chartered Accountants, as statutory auditors of the company		

Signed this__________ day of ______________2025

Affix Rs. 1
Revenue
stamp

Signature of shareholder Signature of Proxy holder

Signature across the stamp

- This form of Proxy in order to be effective should be duly completed and deposited at the registered office of the Company, not less than 48 hours before the commencement of the meeting.
- A Proxy need not be a Member of the Company.

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ATTENDANCE SLIP

Name of the Company:	SODHANI CAPITAL LIMITED
Registered Office:	1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021

Name of the member(s):			
Name of the Proxy :			
Postal address:			
Regd. Folio No.:		**No. of shares:**	
DP- Client ID:		**No. of shares:**	

I certify that I am the registered shareholder/proxy for the registered Shareholder of the Company. I/ We hereby record my/ our presence at the 6th Annual General Meeting of the Company held on Saturday, 30th August 2025 at 11.30 A.M. at the registered office of the Company at 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021

Member's / Proxy's name in Block Letters:________________________

____

Signature of the Shareholder/Proxy

Note: Please fill this attendance slip and hand it over at the entrance of the meeting hall.

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ROUTE MAP

Venue of the Meeting: 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021
Prominent Landmark:

Route Map: The Mark indicating the venue of Annual General Meeting