

RAJVANSHI & ASSOCIATES

CHARTERED ACCOUNTANTS

H-15, Chitranjan Marg, C-Scheme, JAIPUR-302001

Tele: (O) 0141-2363340 Mobile: 9314668454, E-mail: vikasrajvanshi.jaipur@gmail.com

TO WHOMSOEVER IT MAY CONCERN

This is to certify that we have verified the details of utilization of proceeds as provided by the Management of the **SODHANI CAPITAL LIMITED**, address at 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021 from the issue proceeds and the same are summarized below:

Particulars	Proceeds (₹)	Utilization Of Fund (₹)	(Surplus)/ Deficit Transfer To GCP (₹)	Balance (₹)
Offer Related Issue Expenses	80,00,000	59,68,380	(20,31,620)	-
Acquisition of Office Premises at Mumbai	5,01,17,000	5,01,17,000	-	-
Interior Work for the Proposed Office Premises	57,94,000	58,32,191	38,191	-
Funding Expenditure Towards Enhancement of Brand Visibility	92,64,000	14,35,928	-	78,28,072
Development of Mutual Fund Investment Application	15,00,000	14,33,724	-	66,276
Meeting Expenditure for Acquiring Information Technology (Hardware Including Software) Infrastructure for New Office Premises and Existing Office Premises	9,15,000	1,53,868	-	7,61,132
General Corporate Purpose	1,06,00,000	50,45,747	19,93,429	75,47,682
TOTAL	8,61,90,000	6,99,86,838	0	1,62,03,162

Notes:

1. The total proceeds allocated towards offer-related issue expenses amounted to **₹80,00,000**. Out of this, a sum of **₹59,68,380** has been utilized for the intended purposes. The remaining unutilized amount of **₹20,31,620** represents a surplus, which has been transferred to **General Corporate Purpose (GCP)**.
2. An amount of **₹38,191** has been incurred towards interior work for the proposed office premises in excess of the allocated amount, which has been met from **General Corporate Purpose (GCP)** funds.

Based on the books of accounts, records, and explanations provided to us by the management, the above particulars are found to be in agreement with the underlying records maintained by the Company.

For Rajvanshi & Associates
Chartered Accountants

(Abhishek Rajvanshi)

Partner

Membership No.: 440759

Firm Registration No: 005069C

UDIN: 26440759TZEZSO6749

Place: JAIPUR

Date: 22/05/2026