RAJVANSHI & ASSOCIATES

CHARTERED ACCOUNTANTS
H-15, CHITRANJAN MARG, C-SCHEME, JAIPUR - 302 001
TELE: (O) 0141- 2363340, MOBILE: 9314668454,
E-mail: - vikasrajvanshi.jaipur@gmail.com, www.rajvanshiassociates.com

LIMITED REVIEW REPORT

To
The Board of Directors,
Sodhani Capital Limited
(Erstwhile known as SODHANI CAPITAL PRIVATE LIMITED')
C-373, First Floor, C-Block Vaishali Nagar
Jaipur, Rajasthan-302021

Sub: Unaudited Financial Results for the Half Year Ended on September 30th, 2026.

Ref: Limited Review of Financial Results.

We have reviewed the accompanying statement of Unaudited Financial Results of Sodhani Capital Limited ("the Company) for the period ended on September 30th, 2026 with notes there on ("the Statement). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS-25), prescribed under Section 133 of the Companies Act, 2013 read with relevant provisions thereunder and accounting principles accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajvanshi & Associates
Chartered Accountants
Firm Regn. No.: 005069C



Riddhi Rajvanshi
Partner
M.No.:454665
Place: Jaipur
Date : 03-11-2026
UDIN : 26454665XHELVE1806

SODHANI CAPITAL LIMITED

CIN: L65991RJ2019PLC064264

Reg. Office- First Floor, P No. C 373, C Block, Vaishali Nagar, Jaipur – 302021, Rajasthan

Branch Office: A-112&113, 1st Floor, Lodha Supremus, MIDC, Andheri East, Mumbai – 400093, Maharashtra

Email Id: info@sodhanicapital.com Phone No.: 0141 – 2356659, Website: www.sodhanicapital.com

Balance Sheet as at September 30, 2026

(Amount in Lakhs)

Particulars	As at 30th September 2026 (Unaudited)	As at 31st March, 2026 (Audited)
Equity and Liabilities		
Shareholders' Funds		
Share Capital	794.50	794.50
Reserves and Surplus	1115.07	995.27
Total Equity	**1909.57**	**1789.77**
Non-Current Liabilities		
Long-Term Borrowings	0.00	0.00
Deferred Tax liability	16.34	3.46
Total Non- Current Liabilities	**16.34**	**3.46**
Current liabilities		
Short-term borrowings	0.00	0.00
Trade payables		
i) Total outstanding dues of micro enterprise and small enterprise	0.00	0.00
ii) Total outstanding dues of creditors other than micro enterprise and small enterprise	1.86	0.24
Other current liabilities	6.49	2.13
Short-term provisions	16.62	9.56
Total Current Liabilities	**24.97**	**11.93**
TOTAL EQUITY & LIABILITIES	**1950.87**	**1805.15**
Assets		
Non-Current Assets		
Property, Plant and Equipment and Intangible Assets		
(i) Tangible Assets	623.90	638.94
(ii) Intangible Asset	10.65	11.86
Non Current Investments	729.77	646.11
Deferred tax assets (net)	0.00	0.00
Long-Term Loans and Advances	6.93	6.93
Other Non-Current Assets	0.00	5.03
Total Non-Current Assets	**1371.25**	**1308.86**
Current Assets		
Current Investments	542.94	480.55
Trade Receivables	5.85	0.13
Cash and Cash Equivalents	27.31	14.36
Other Current Assets	3.03	1.26
Short Term Loans & Advances	0.50	0.00
Total Current Assets	**579.62**	**496.29**
TOTAL ASSETS	**1950.87**	**1805.15**

For & on behalf of Directors
Sodhani Capital Limited

For SODHANI CAPITAL LIMITED

Ajit Shah
Director and Chairman
DIN:-08387316

Chairman

Place : Jaipur
Date : 03-11-2026

SODHANI CAPITAL LIMITED

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Statement Of Profit And Loss For The Half Year Ended September 30, 2026

(Amount in Lakhs)

Particulars	Half Year Ended 30th September, 2026 (Unaudited)	Half Year Ended 31st March, 2026 (Unaudited)	Half Year Ended 30th September, 2025 (Unaudited)	Year Ended 31st March, 2026 (Audited)
Revenue				
Revenue from operations	250.56	236.14	218.51	454.65
Other income	70.50	18.45	5.66	24.10
Total Income	**321.06**	**254.59**	**224.17**	**478.76**
Expenses				
Employee Benefits Expense	46.77	43.57	30.03	73.61
Finance Costs	0.00	0.00	0.06	0.06
Depreciation, Amortization and Impairment Expense	19.46	15.13	1.26	16.39
Other Expenses	28.55	42.00	29.98	71.98
Total Expenses	**94.78**	**100.71**	**61.33**	**162.04**
PROFIT BEFORE EXCEPTIONAL & EXTRAORDINARY ITEMS & TAX	**226.28**	**153.88**	**162.84**	**316.72**
Exceptional/Prior Period Items	**0.00**	**0.00**	**0.00**	**0.00**
PROFIT BEFORE TAX	**226.28**	**153.88**	**162.84**	**316.72**
Tax Expense				
Current tax	53.87	34.60	41.01	75.61
Prior Period Tax	0.00	1.44	0.00	1.44
Deferred tax (credit)/charge	12.88	8.06	(.299)	5.07
Total Tax Expenses	**66.75**	**44.09**	**38.02**	**82.12**
Profit for the period / year	**159.53**	**109.79**	**124.82**	**234.60**
Earnings per equity share of Rs. 10/- each (in Rs.)(In full Figures)(Annualised)				
a) Basic EPS (in Rs.)	**2.01**	**1.39**	**2.00**	**3.32**
b) Diluted EPS (in Rs.)	**2.01**	**1.39**	**2.00**	**3.32**

As per our report of even date attached

For & on behalf of directors
Sodhani Capital Limited

For SODHANI CAPITAL LIMITED

Chairman

Ajit Shah
Director and Chairman
DIN:-08387316

Place : Jaipur
Date : 03-11-2026

SODHANI CAPITAL LIMITED

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Cash Flow Statement For The Half Year Ended September 30, 2026

Particulars	Half Year Ended 30th September, 2026 (Unaudited)	Year Ended 31st March, 2026 (Audited)
A. Cash flow from operating activities		
Profit before tax	226.28	316.72
Adjustments for :		
Depreciation and amortisation expense	19.46	16.39
Impairment on assets	0.00	
Finance costs	0.00	0.06
Capital (Gain)/Loss	(48.37)	(11.44)
Interest & Dividend income	(3.23)	(11.36)
Operating profit before working capital changes	**194.14**	**310.37**
Changes in working capital:		
Increase/(decrease) in trade payables	1.62	(8.44)
Increase/(decrease) in short term provisions	7.07	9.06
Increase/(decrease) in other current liabilities	4.35	(2.74)
Decrease/(increase) in trade receivable	(5.72)	0.11
Decrease/(increase) other non-current assets	5.03	(2.00)
Decrease/(increase) other current assets	(1.77)	13.49
Cash generated from / (utilised in) operations	**204.71**	**319.85**
Less : Income tax paid	(53.87)	(77.04)
Net cash flow generated from/ (utilised in) operating activities (A)	**150.84**	**242.81**
B. Cash flow from investing activities		
Purchase of property, plant and equipment	(3.21)	(660.16)
Net of Purchase/ Proceeds from Sale of Investments	(146.05)	(423.08)
Proceeds From Capital Gain	48.37	11.44
Capital Advance for purchase of Land	0.00	13.07
Interest and Dividend Received	3.23	11.36
Net cash flow utilised in investing activities (B)	**(97.67)**	**(1047.36)**
C. Cash flow from financing activities		
Proceeds from issuance of share capital	0.00	861.90
Short term loan given	(0.50)	0.00
Payment of issuance expenses	0.00	(48.03)
Proceed/Repayment of Borrowings	0.00	(4.84)
Finance Cost	0.00	(0.06)
Dividend paid	(39.72)	0.00
Net cash flow generated from/ (utilised in) financing activities (C)	**(40.22)**	**808.97**
Net (decrease)/ increase in cash & cash equivalents (A+B+C)	**12.95**	**4.41**
Cash and cash equivalents at the beginning of the period/ year	**14.36**	**9.95**
Cash and cash equivalents at the end of the period/ year	**27.31**	**14.36**

Note:

The Cash Flow Statement has been prepared under Indirect Method as set out in Accounting Standard 3, 'Cash Flow Statements' notified under Section 133 of the Companies Act, 2013

For & on behalf of the Board of Directors
Sodhani Capital Limited

For SODHANI CAPITAL LIMITED

Chairman

Ajit Shah
Director and Chairman
DIN:-08387316

Place : Jaipur
Date : 03-11-2026

SODHANI CAPITAL LIMITED

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Notes:

1. The above standalone unaudited financial results for the Half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of **SODHANI CAPITAL LIMITED** ("the Company") in their meeting held on 3rd November, 2026. The above standalone unaudited Financial Results for the Half year ended on 30th September, 2026 are prepared in accordance with the applicable Accounting Standard 25 prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies Accounting) Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.

2. In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, the above standalone results have been reviewed by the Statutory Auditors of the Company for the half year ended September 30th, 2026. The comparative standalone figures of the half year ended on 30 September, 2025 have been considered based on the unaudited/unreviewed figures, along with audited/reviewed figures of the half year ended on 31 March 2026

3. The above figures are available on the website of the company at https://sodhanicapital.com and stock exchanges viz. www.bseindia.com.

4. Figures of the previous period/ year have been regrouped and reclassified to conform to the classification of current period, wherever necessary and are rounded off confirm to the presentation. to nearest lakhs, in order to confirm to the presentation .

5. EPS for the respective periods have been calculated based on the weighted average number of shares outstanding for the said periods.

6. The Company is operating in a single segment. Hence, the above financial results are based on single segment only.

7. Investments in books have been recorded as per Accounting Standard 13 Accounting for Investments. The Non-Current Investments which were bought for an intended period of more than one year are recorded at cost price and the Current Investments which are bought for a shorter period than one year are recorded at lower of Cost or Fair market value (as on reporting period) individually.

8. The Proceeds of IPO have been utilized till September 30, 2026 as per the below mentioned table:

PARTICULARS	PROCEEDS (₹)	UTILISATION OF FUNDS (₹)	SURPLUS / (DEFICIT) TRANSFER TO GCP (₹)	BALANCE (₹)
Offer Related Issue Expenses	80,00,000	59,68,380	(20,31,620)	-
Acquisition of Office Premises at Mumbai	5,01,17,000	5,01,17,000	-	-

For SODHANI CAPITAL LIMITED

Chairman

SODHANI CAPITAL LIMITED

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Interior Work for the Proposed Office Premises	57,94,000	58,32,191	38,191	-
Funding Expenditure Towards Enhancement of Our Brand Visibility	92,64,000	14,66,504	-	77,97,496
Development of Mutual Fund Investment Application	15,00,000	14,33,724	-	66,276
IT Infrastructure for New and Existing Office Premises	9,15,000	2,42,868	-	6,72,132
General Corporate Purpose (GCP)	1,06,00,000	1,00,10,668	19,93,429	25,82,761
TOTAL	**8,61,90,000**	**7,50,71,335**	**NIL**	**1,11,18,665**

Additional Points:

1. The surplus of ₹20,31,620 from Offer Related Issue Expenses has been transferred to General Corporate Purpose (GCP).
2. The deficit of ₹38,191 in Interior Work for the Proposed Office Premises has been transferred from General Corporate Purpose (GCP).
3. The unutilised IPO proceeds of ₹1,11,18,665 have been kept in Fixed Deposits with Kotak Mahindra Bank.

For SODHANI CAPITAL LIMITED

For SODHANI CAPITAL LIMITED

Ajit Shah Chairman
Director and Chairman
DIN: 08387316

Date: 03/11/2026
Place: Jaipur